Worcestershire
Local Enterprise Partnership

WLEP Board
Worcester - 21st March 2019

Delivering Worcestershire's Rail Ambitions

worcestershire county council

north cotswold line TASKFORCE

SLC Rail

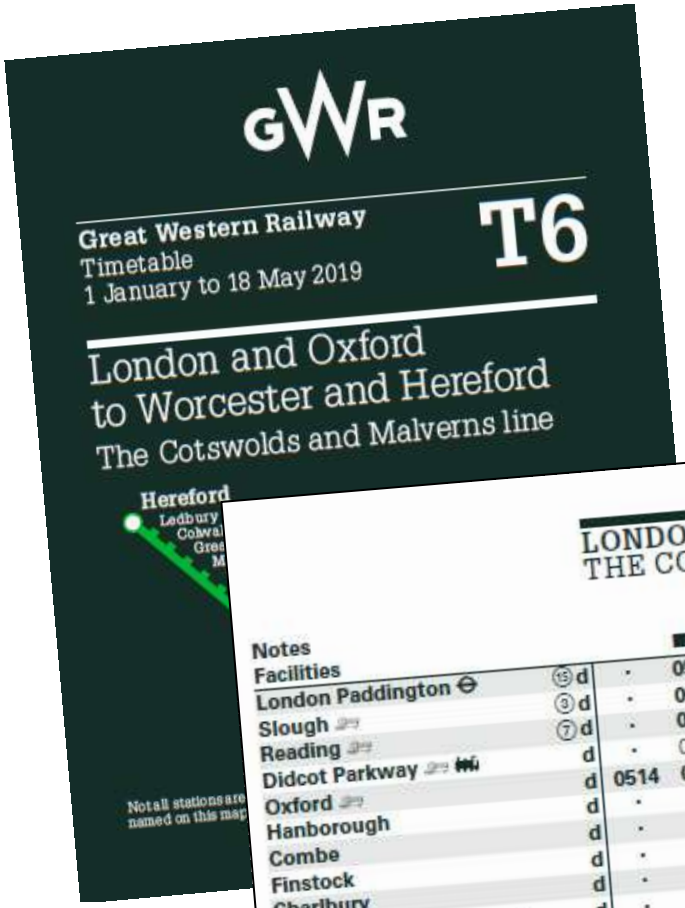
Agenda for Today

- Our objectives – a reminder
- The industry climate
- Worcestershire Parkway + Kidderminster
- The North Cotswold Line Task Force
- Birmingham-Worcester-Hereford
- Worcester Area
- Next projects to progress…..
- Challenges

Worcestershire's Rail Objectives

Economy
Growth
Connectivity
Sustainability

The key product

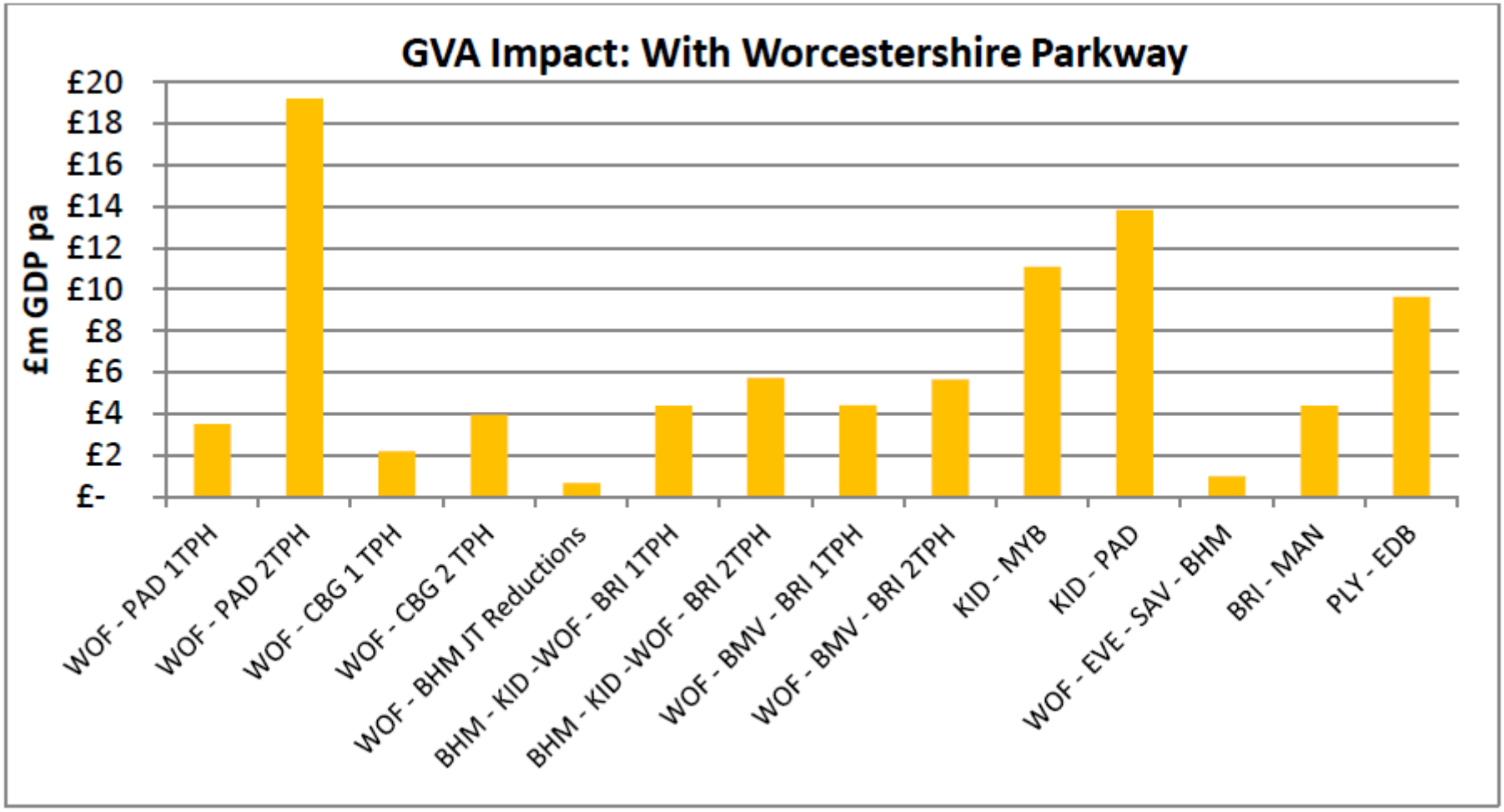


LONDON PADDINGTON AND OXFORD TO WORCESTER AND HEREFORD:
THE COTSWOLDS & MALVERNS LINE

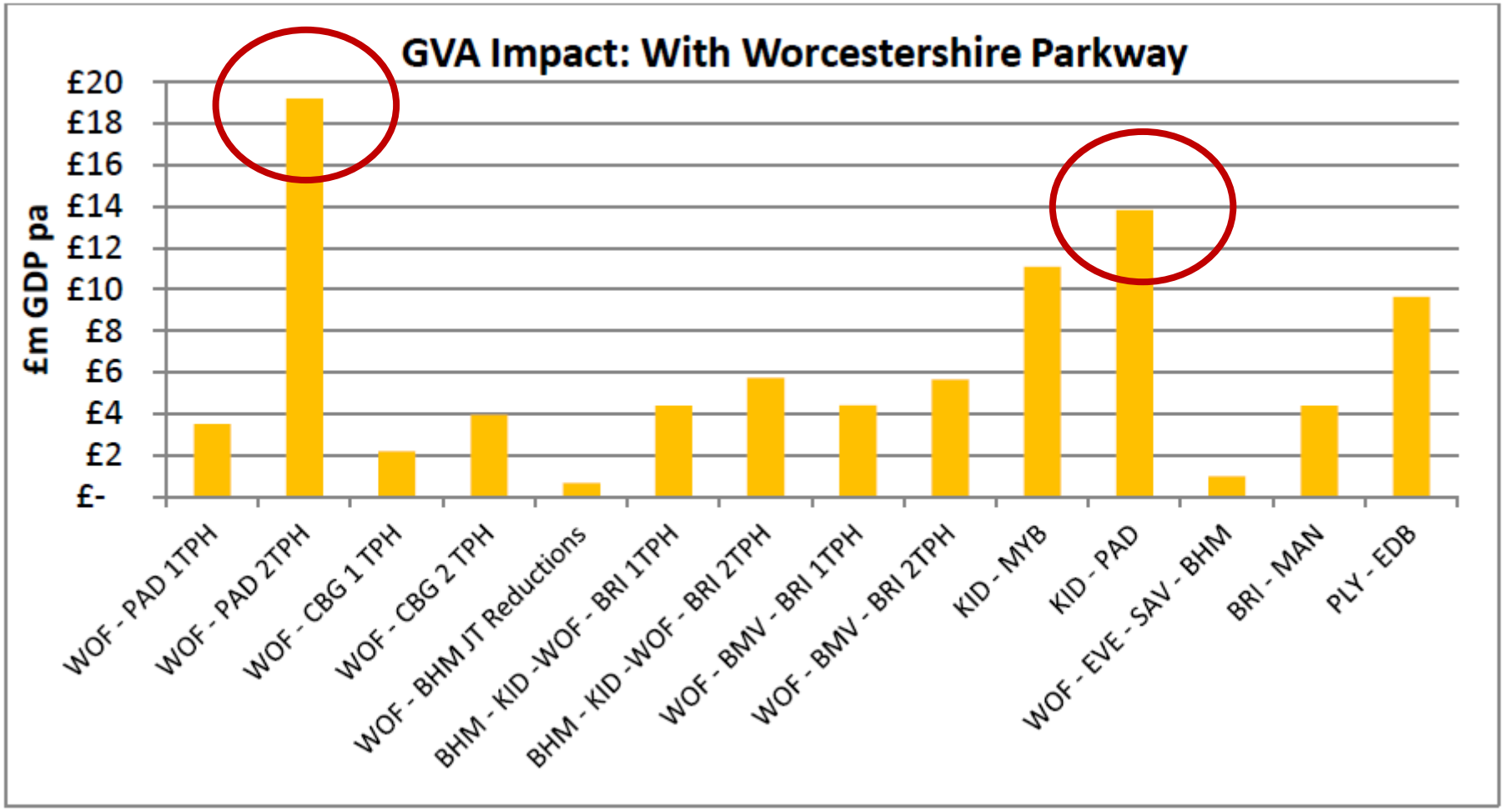
CE

Notes																		
Facilities																		
London Paddington ⊖	⑮ d	·	0512	0547	0652	0750	0821	0921	1022	1120	1221	1322	1421	1522	1550	1622	1722	1752	1822
Slough	③ d	·	0530	0603	0708	0807	0837	0937	1038	1137	1237	1338	1437	1538	1606	1638	1715	1745	1817
Reading	⑦ d	·	0550	0619	0722	0823	0853	0952	1053	1153	1252	1353	1452	1553	1623	1653u	1752	1821	1851
Didcot Parkway	d	·	0549	0635	0743	0830	0848	0954	1103	1200	1301	1338	1501	1600	1618	1659	1734	1829	1902
Oxford	d	0514	0621	0652	0801	0851	0923	1020	1125	1224	1323	1419	1523	1625	1650	1725	1817	1850	1923
Hanborough	d	·	·	0702	0814	0900	0933	1030	1135	1235	1333	1429	1533	1635	1700	1735	1827	1900	1934
Combe	d	·	·	·	·	·	·	·	·	·	·	·	·	·	·	1739	·	·	·
Finstock	d	·	·	·	·	·	·	·	·	·	·	·	·	·	·	1746	·	·	·
Charlbury	d	·	·	0710	0821	0908	0941	1038	1143	1243	1341	1437	1541	1643	1708	1752	1835	1908	1942
Ascott-under-Wychwood	d	·	·	·	·	·	·	·	·	·	·	·	·	·	·	1758	·	·	·
Shipton	d	·	·	·	·	·	·	·	·	·	·	·	·	·	·	1802	·	1916	·
Kingham	a	·	·	0719	0830	0917	0951	1047	1152	1252	1350	1446	1550	1653	1718	1809	1845	1922	1952
Moreton-in-Marsh	d	0539	0645	0728	0839	0925	0959	1056	1201	1300	1359	1455	1559	1701	1726	1817	1853	1930	2001
Moreton-in-Marsh	d	0542	·	0729	0839	0929	1000	1057	1202	1301	1400	1456	1600	1702	·	1818	1854	1931	2002
Honeybourne	a	0553	·	0740	0850	·	1012	·	1213	1313	1411	·	1611	1714	·	1830	1906	·	2013
Evesham	d	0559	·	0748	0858	0944	1020	1112	1221	1320	1419	1512	1618	1722	·	1837	1914	1947	2021
Evesham	d	0559	·	0752	0859	0944	1030	1113	1222	1322	1420	1513	1623	1723	·	1838	1915	1948	2022
Pershore	d	0607	·	0759	0906	·	1037	·	1230	1330	1428	·	1630	1730	·	1845	1922	1956	2030
Worcester Shrub Hill	⑦ a	0619	·	0810	0916	0959	1048	1127	1240	1341	1438	1527	1641	1741	·	1857	1933	2006	2040
Worcester Shrub Hill	⑦ d	0619	·	0813	0917	0959	1049	1129	1243	1342	1445	1539	1642	1742	·	1907	1935	2013	2042
Worcester Foregate St	⑦ a	0622	·	0815	0919	1002	1052	1131	1246	1344	1447	1541	1644	1745	·	1910	1938	2015	2044
Malvern Link	a	0751	·	0850	0928	1011	1101	1225	1255	1427	1456	1626	1717	1754	·	1919	1947	2024	2054
Great Malvern	a	0755	·	0853	0931	1014	1105	1230	1259	1430	1459	1629	1720	1758	·	1924	1951	2028	2058
Colwall	a	0805	·	0859	0950	1050	1112	1250	1313	1450	1550c	1649	1752	1824	·	·	1957	2033	2104
Ledbury	a	0813	·	0906	0957	1057	1119	1257	1320	1457	1557c	1657	1759	1831	·	·	2006	2041	2113
Hereford	⑦ a	0829	·	0922	1014	1114	1140	1315	1347	1514	1614c	1715	1817	1846	·	·	2028	2058	2134

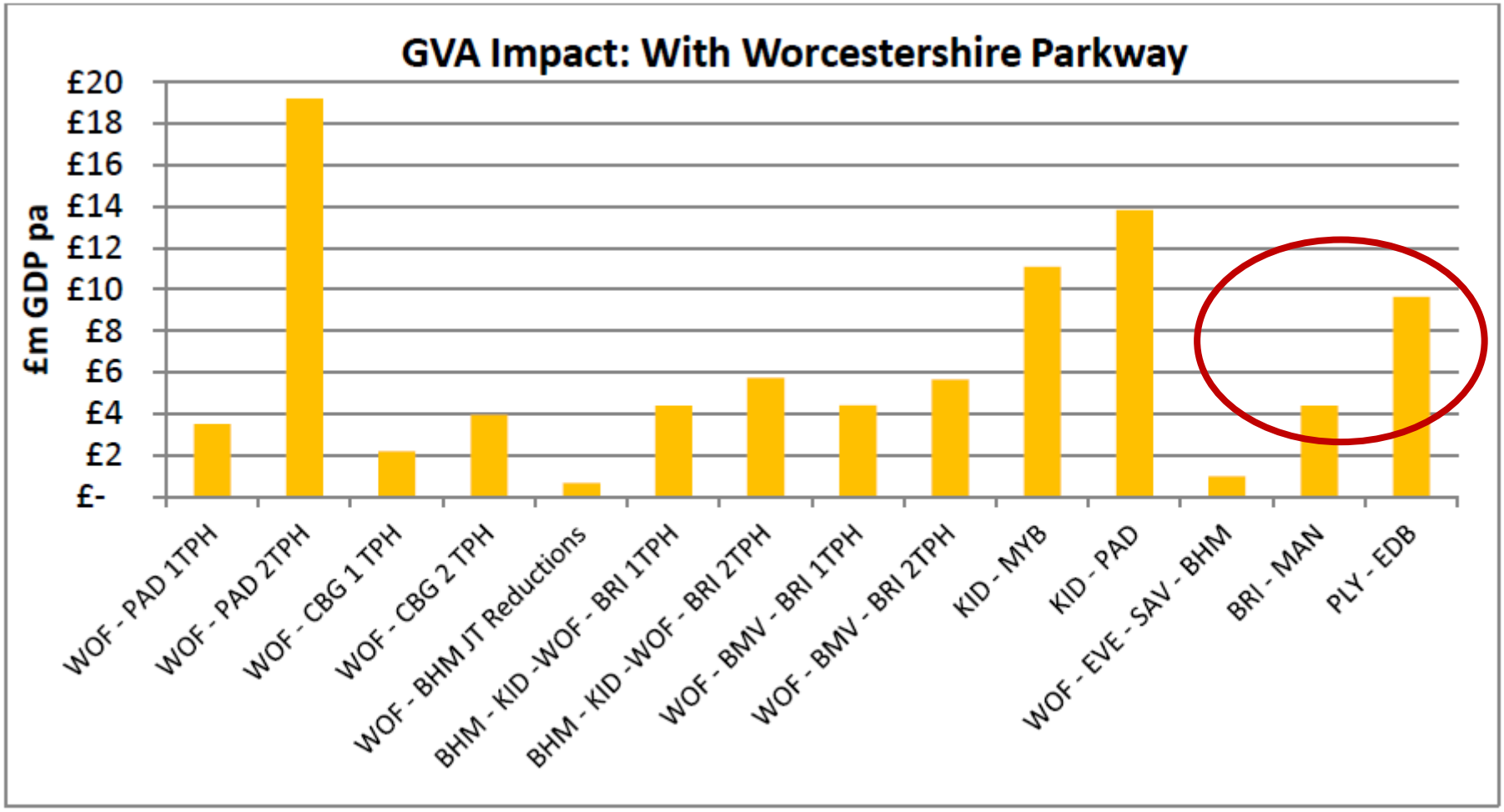
Reminder


GVA Impact: With Worcestershire Parkway
£m GDP pa
£20
£18
£16
£14
£12
£10
£8
£6
£4
£2
£-
WOF - PAD 1TPH
WOF - PAD 2TPH
WOF - CBG 1 TPH
WOF - CBG 2 TPH
WOF - BHM JT Reductions
BHM - KID -WOF - BRI 1TPH
BHM - KID -WOF - BRI 2TPH
WOF - BMV - BRI 1TPH
WOF - BMV - BRI 2TPH
KID - MYB
KID - PAD
WOF - EVE - SAV - BHM
BRI - MAN
PLY - EDB

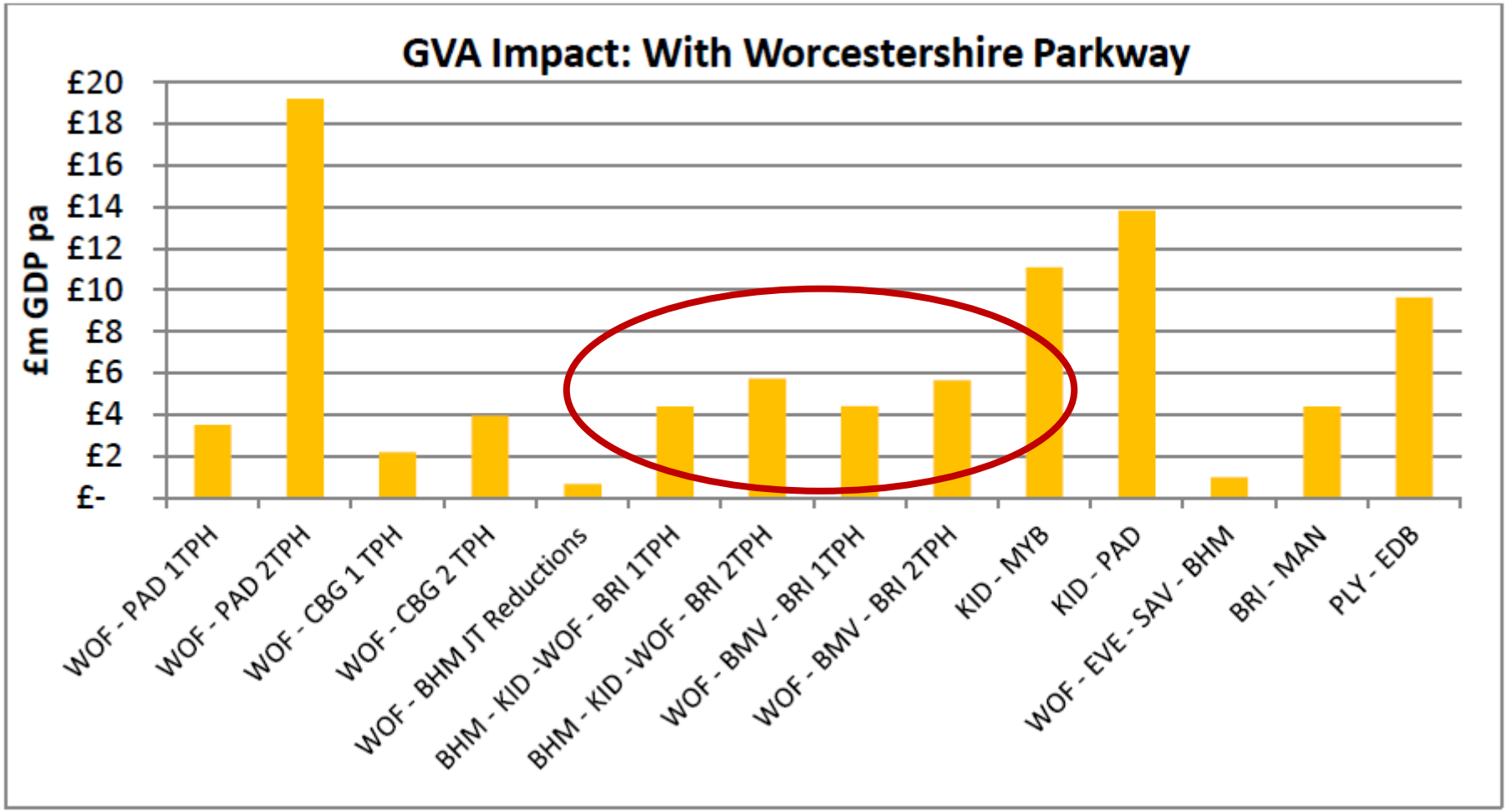
Thames Valley - London

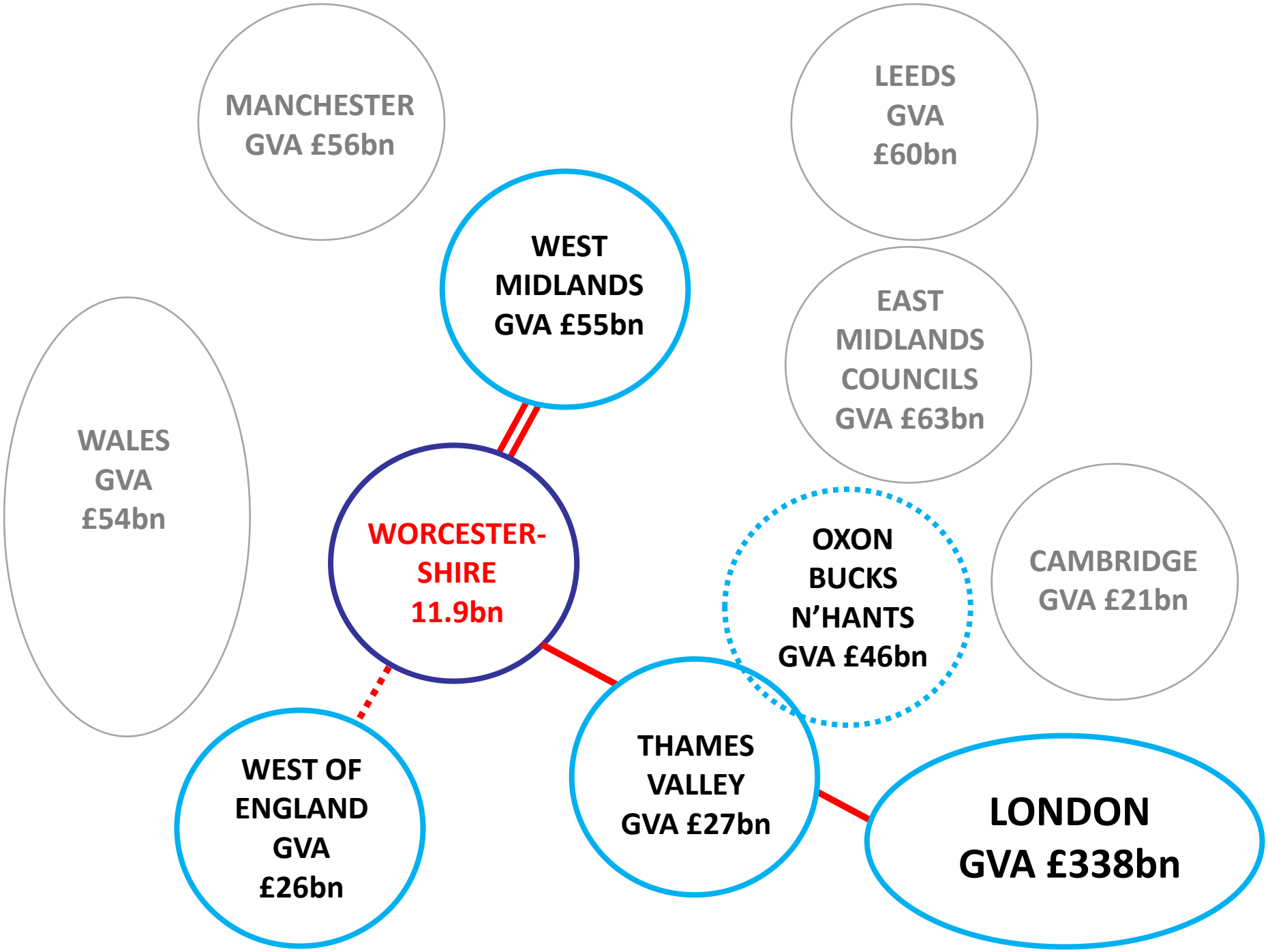


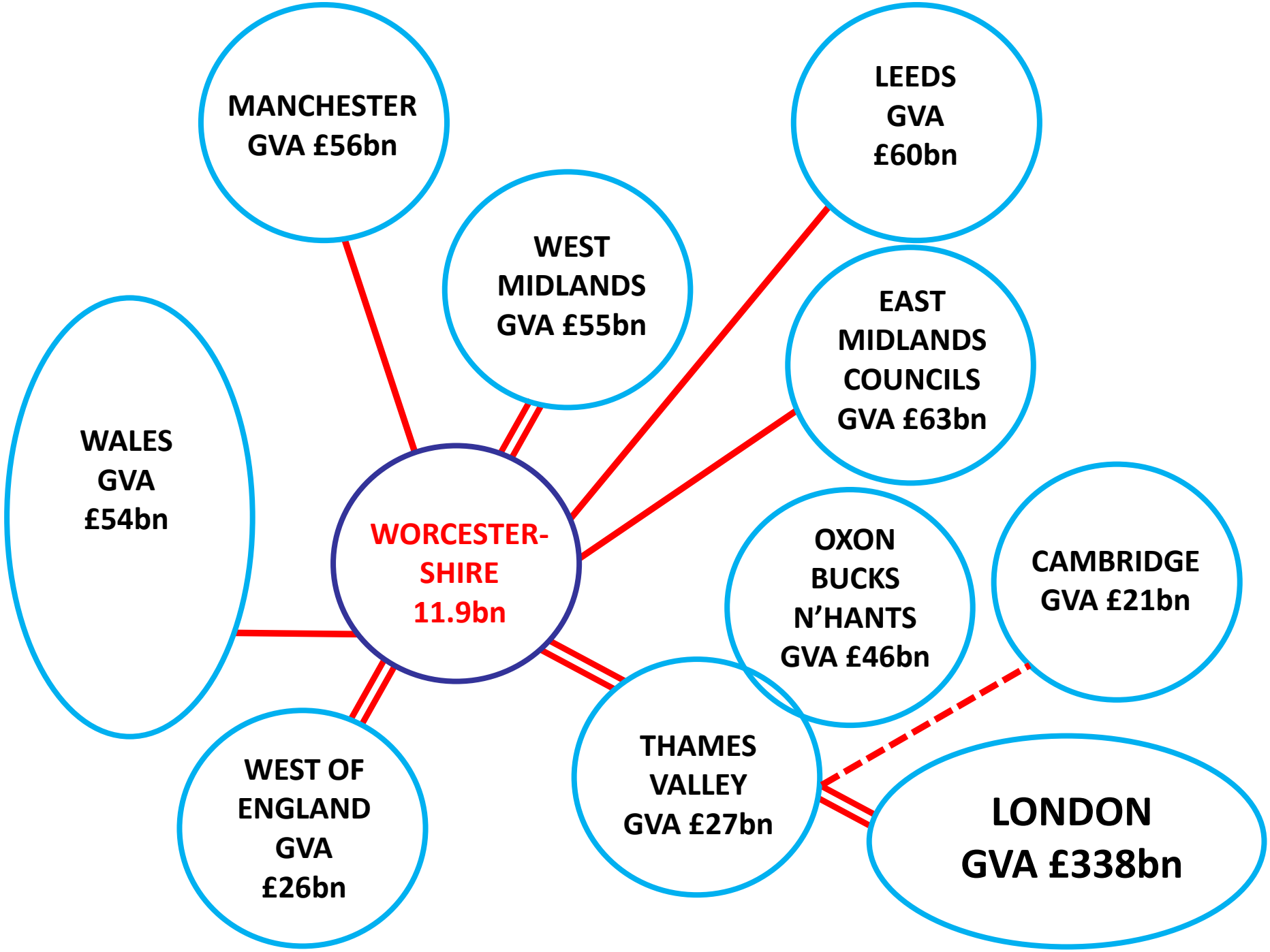
Cross-Britain



Glos – Bristol - Cardiff




MANCHESTER
GVA £56bn
LEEDS
GVA
£60bn
WEST
MIDLANDS
GVA £55bn
EAST
MIDLANDS
COUNCILS
GVA £63bn
WALES
GVA
£54bn
WORCESTER-
SHIRE
11.9bn
OXON
BUCKS
N'HANTS
GVA £46bn
CAMBRIDGE
GVA £21bn
WEST OF
ENGLAND
GVA
£26bn
THAMES
VALLEY
GVA £27bn
LONDON
GVA £338bn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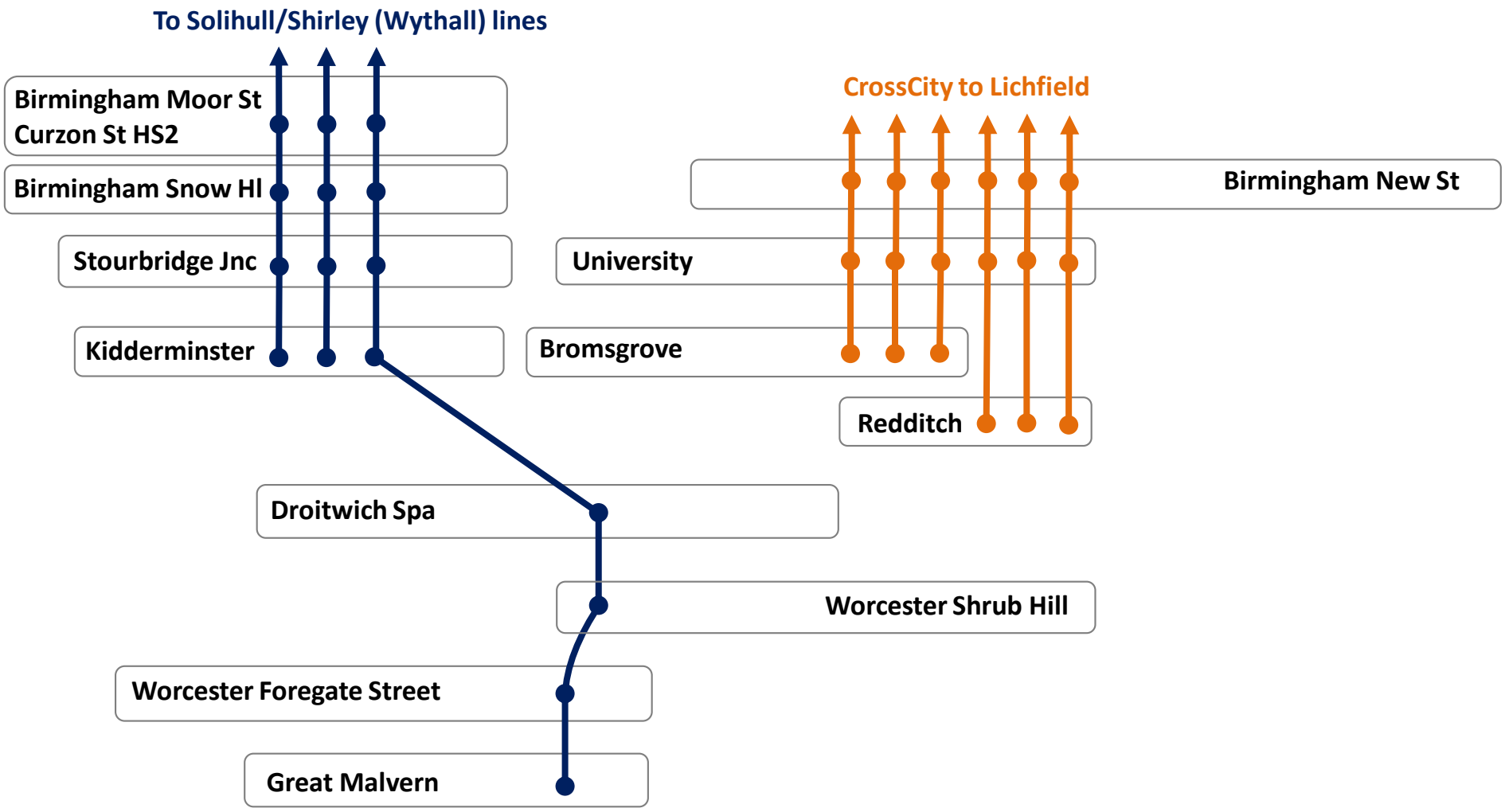
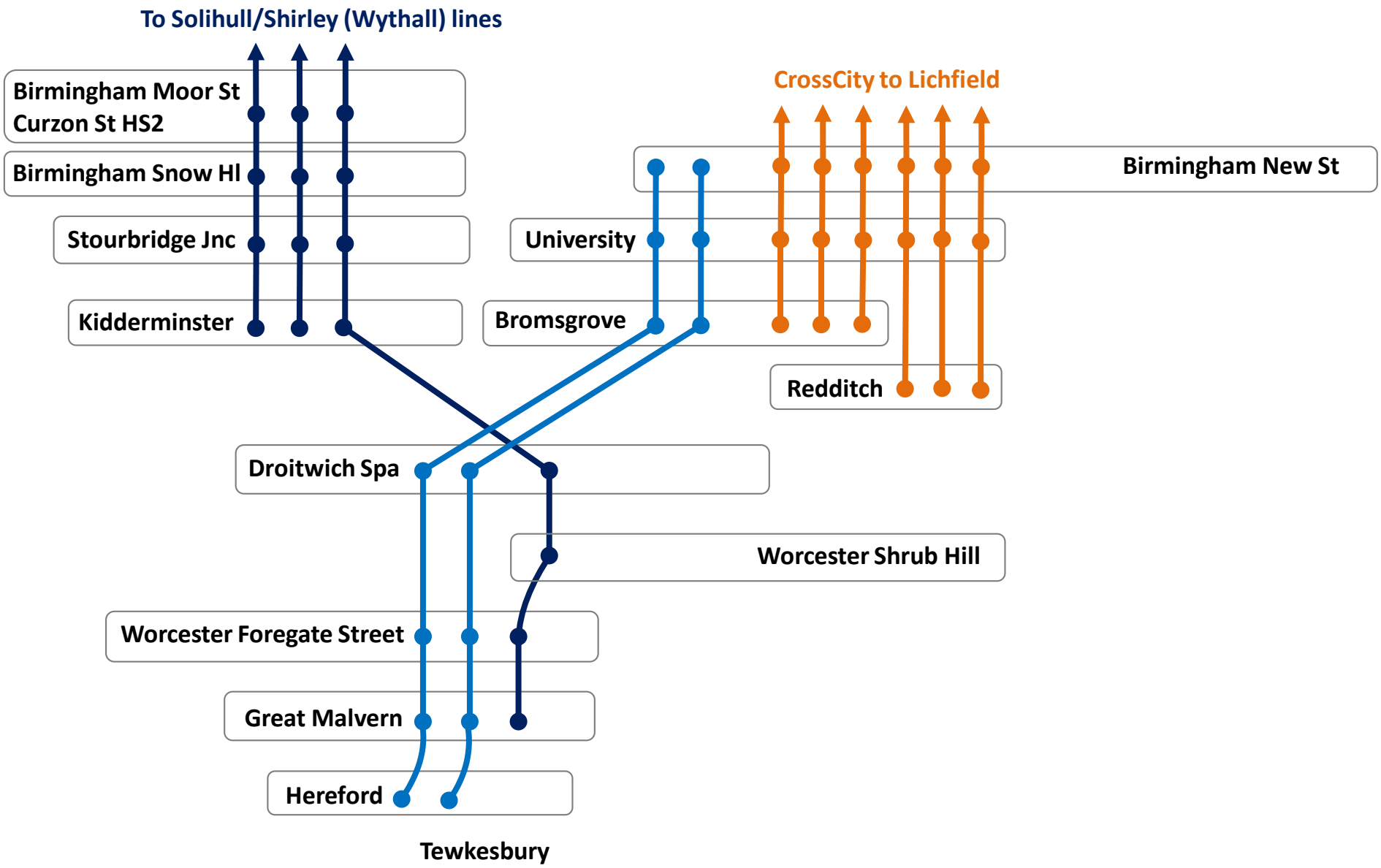
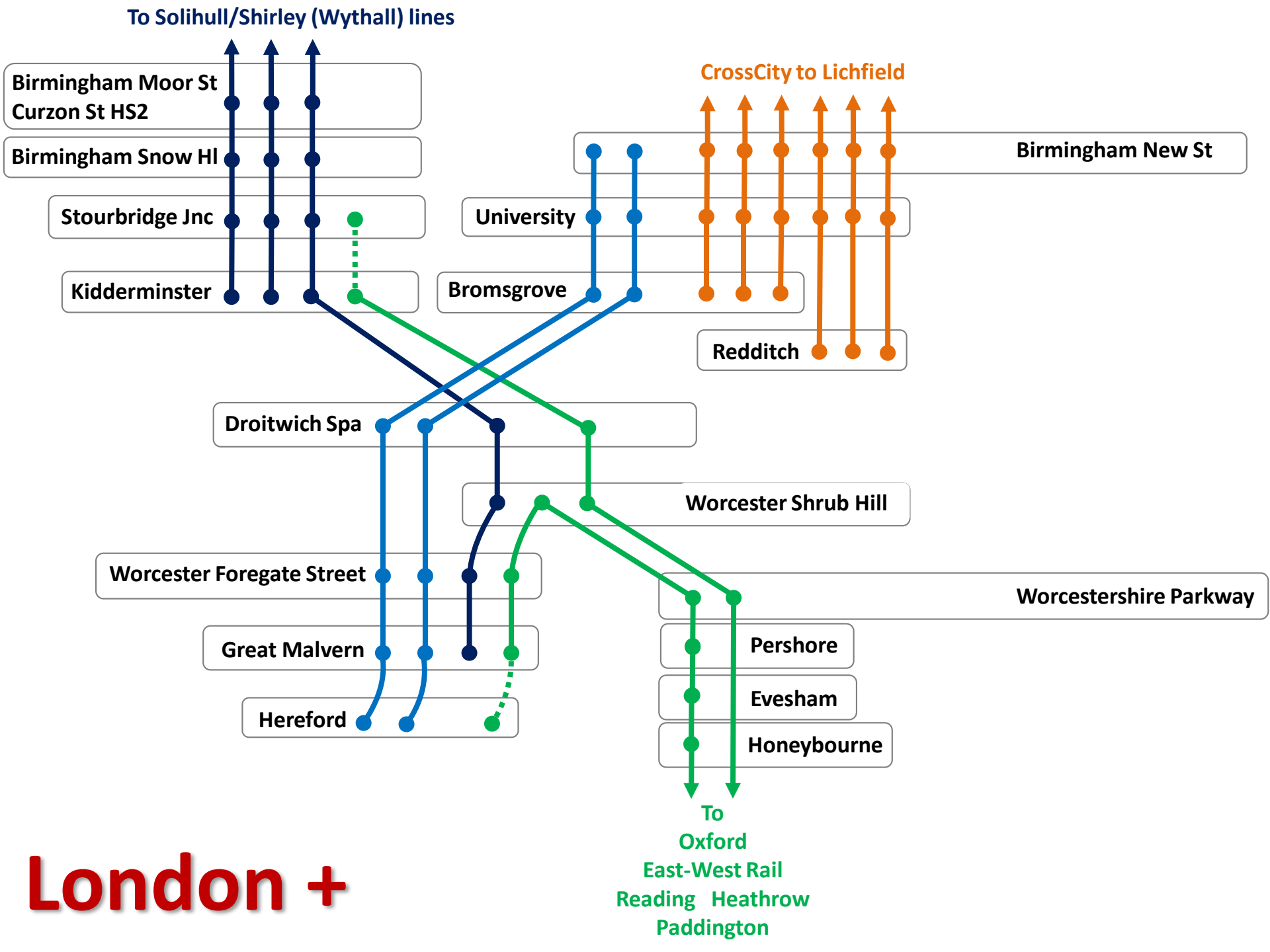
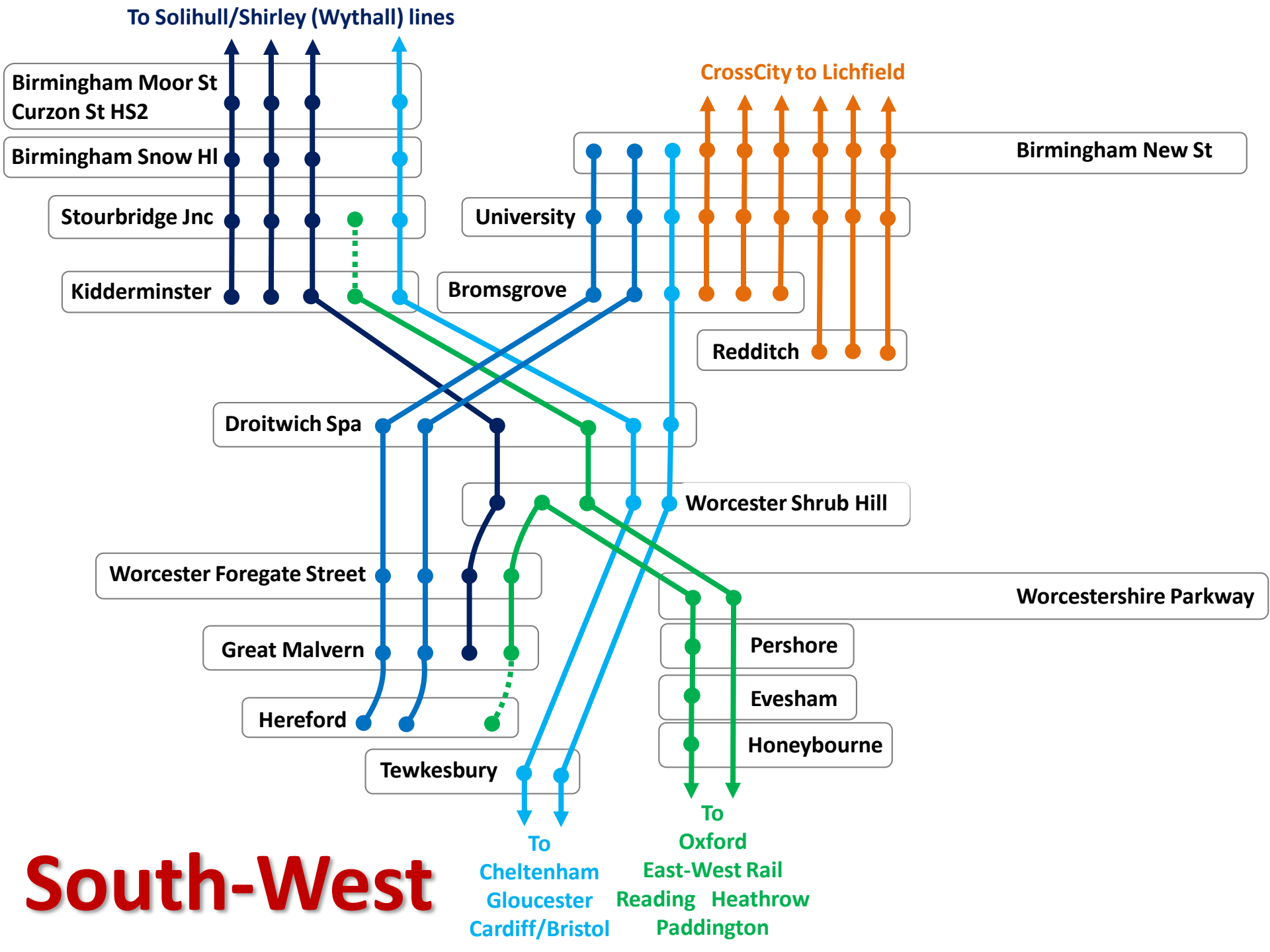


Local Birmingham



Fast Birmingham


To Solihull/Shirley (Wythall) lines
Birmingham Moor St
Curzon St HS2
Birmingham Snow Hl
Stourbridge Jnc
Kidderminster
CrossCity to Lichfield
Birmingham New St
University
Bromsgrove
Redditch
Droitwich Spa
Worcester Shrub Hill
Worcester Foregate Street
Worcestershire Parkway
Great Malvern
Pershore
Evesham
Hereford
Honeybourne
To
Oxford
East-West Rail
Reading Heathrow
Paddington
London +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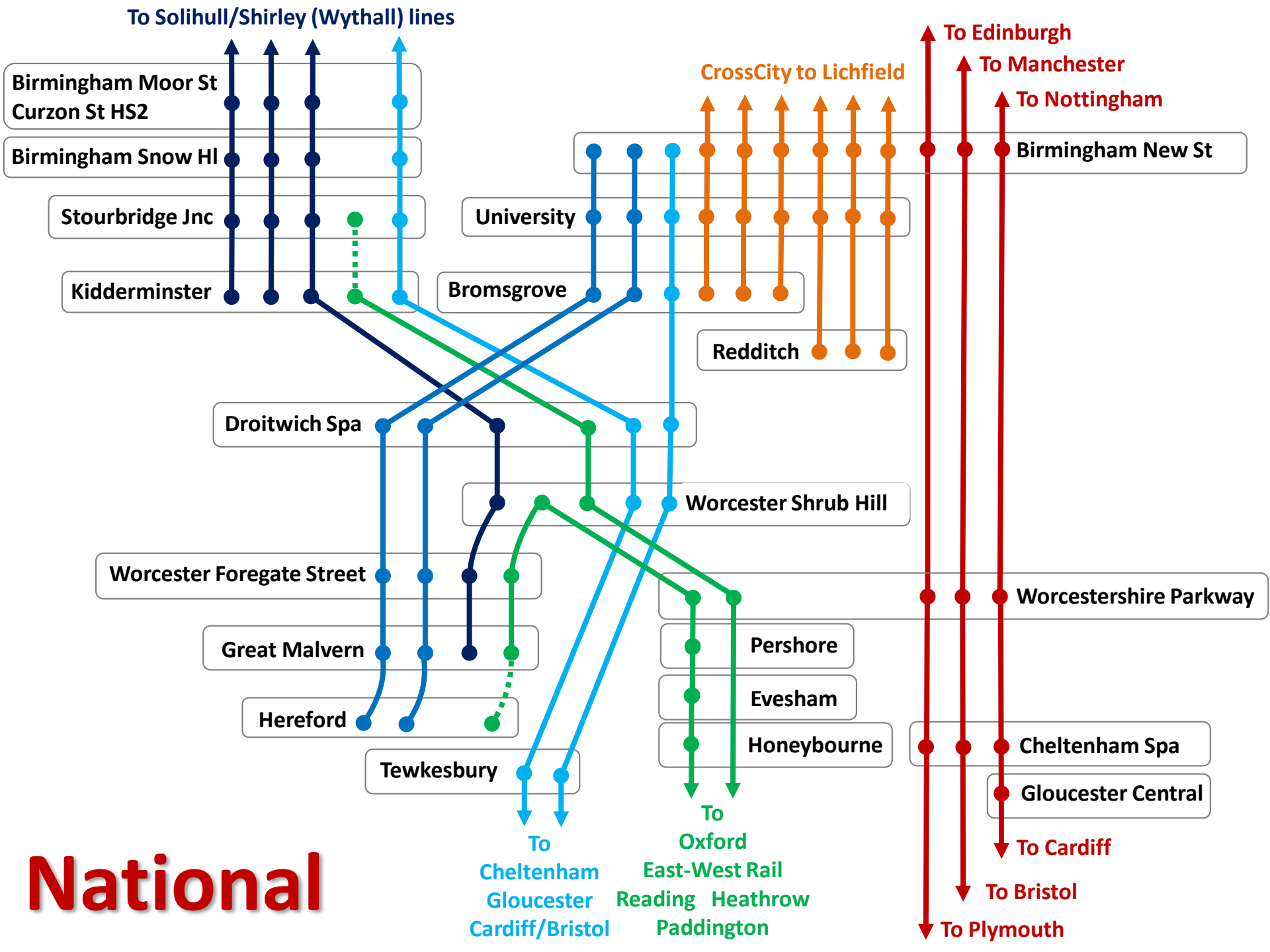
Birmingham Snow Hl
Stourbridge Jnc
Kidderminster
CrossCity to Lichfield
Birmingham New St
University
Bromsgrove
Redditch
Droitwich Spa
Worcester Shrub Hill
Worcester Foregate Street
Worcestershire Parkway
Great Malvern
Pershore
Evesham
Hereford
Honeybourne
Tewkesbury
To
Cheltenham
Gloucester
Cardiff/Bristol
To
Oxford
East-West Rail
Reading
Heathrow
Paddington
South-West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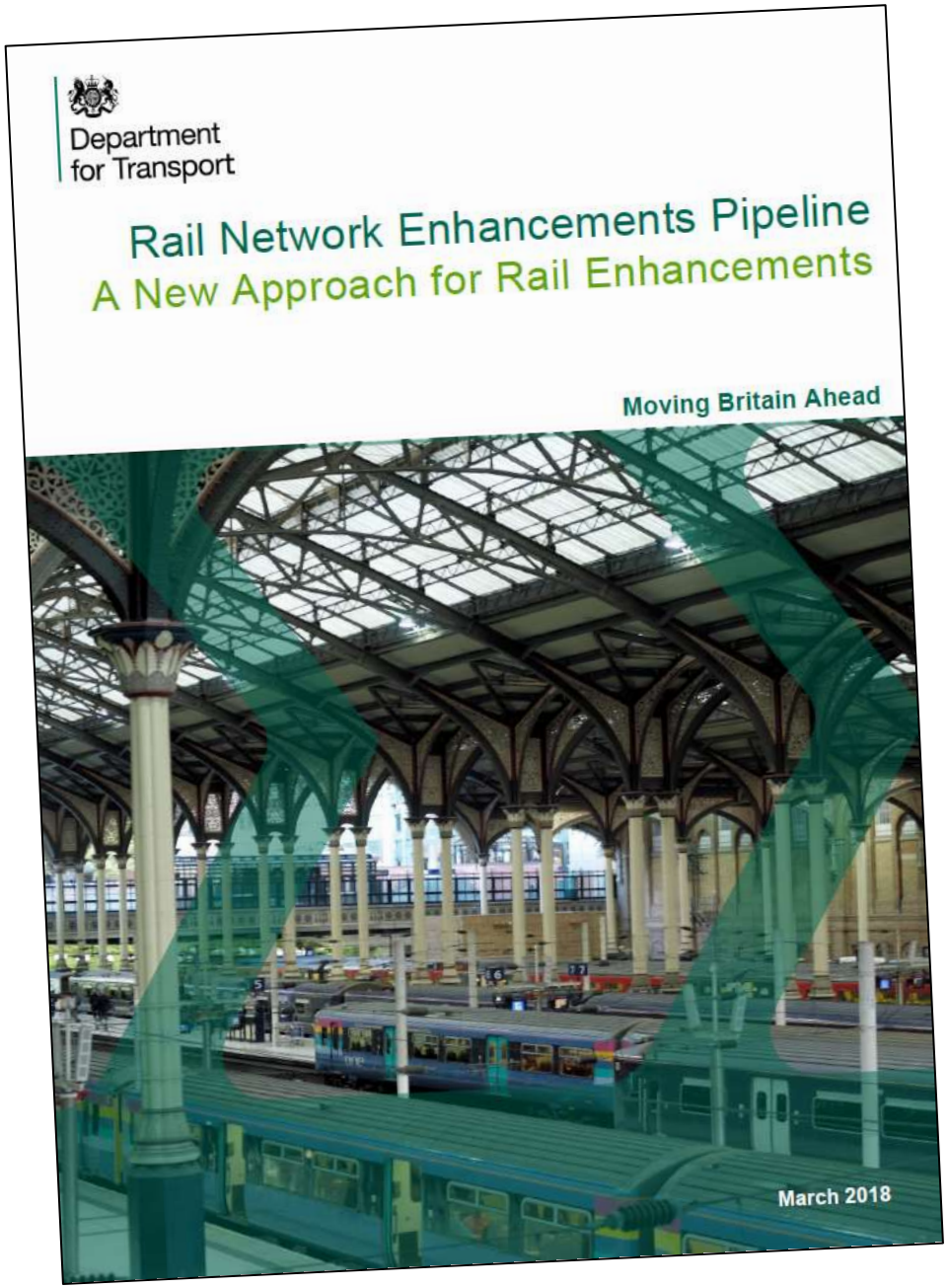
Bromsgrove
Redditch
To Edinburgh
To Manchester
To Nottingham
Birmingham New St
Droitwich Spa
Worcester Shrub Hill
Worcester Foregate Street
Great Malvern
Hereford
Tewkesbury
Pershore
Evesham
Honeybourne
Worcestershire Parkway
Cheltenham Spa
Gloucester Central
To Cardiff
To Bristol
To Plymouth
To
Cheltenham
Gloucester
Cardiff/Bristol
To
Oxford
East-West Rail
Reading Heathrow
Paddington
National

Rail Industry Climate



UK plc

Direct encouragement of Third Party investment and delivery

Open for Business

Williams
Rail Review

Department for Transport

Cross Country Passenger Rail Franchise

Public Consultation

Connecting Britain's Cities

June 2018

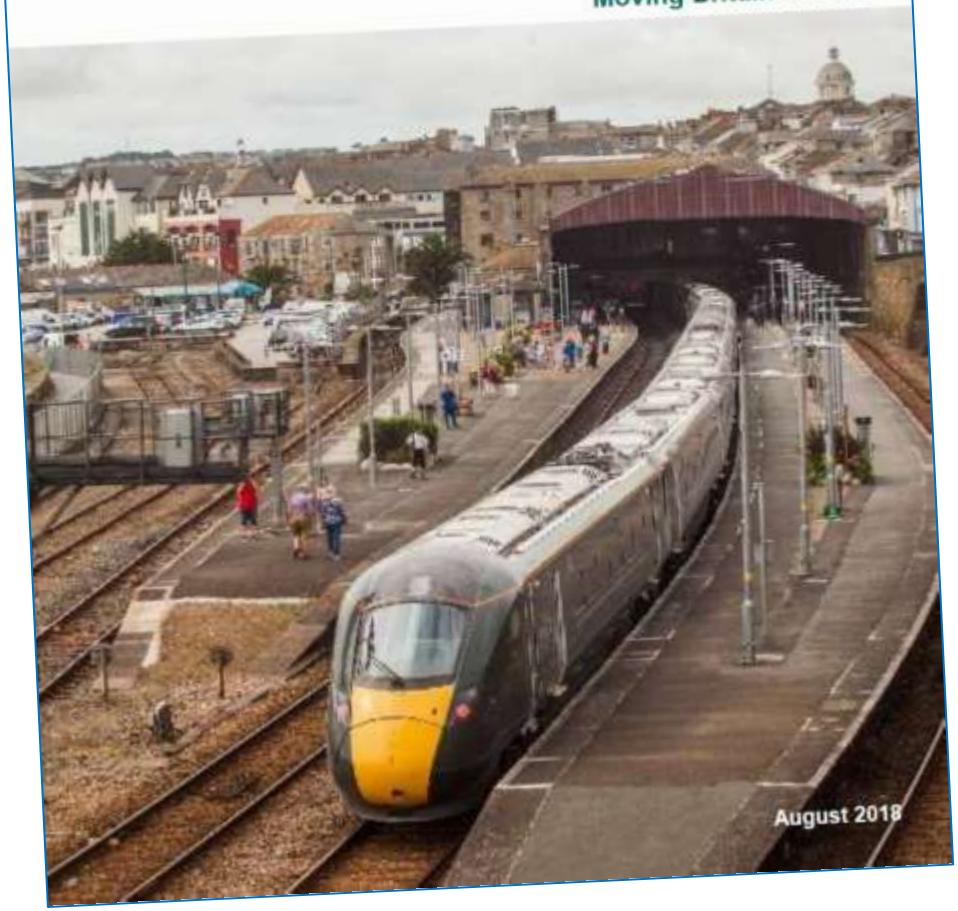
“Worcestershire’s *direct access* to Cross Country services is the core issue…”

Department for Transport

Great Western Rail Franchise

Stakeholder Briefing Document

Moving Britain Ahead

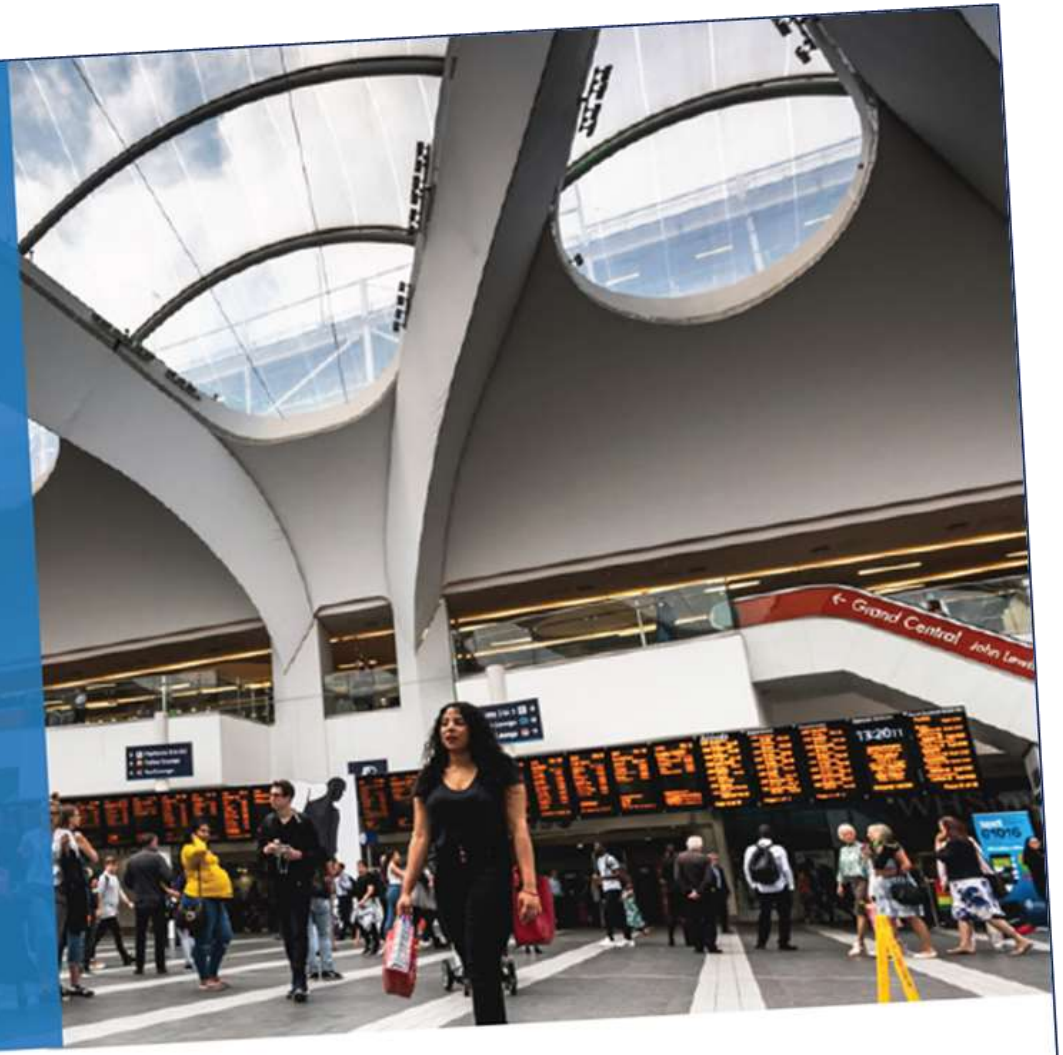


August 2018

A New Era for **West Midlands Rail Travel**

West Midlands Rail Executive

A 30-YEAR RAIL INVESTMENT STRATEGY 2018-2047



West Midlands Rail Executive

Version 1 | October 2019

Midlands Connect
Powering the Midlands Engine

Parkway

and

Kidderminster

A transformative year for Worcestershire

Artists impression only

Artists impression only

Kidderminster Station Redevelopment

What this will mean for you...

When works are complete:

- Brand new, expanded station building
- New toilets with improved facilities
- New indoor waiting and seating areas
- Upgraded bus stops and new pedestrian crossing on Comberton Hill
- Zoned drop off area and taxi rank
- Improved pedestrian route to Severn Valley Railway
- Newly landscaped scheme to create a welcoming and safer entrance

During the works:

- Temporary ticket office with ticket desk and ticket machine, as existing station building will be taken out of use.
- Temporary toilet facilities, including provision of a disabled access toilet
- No direct impact to train timetable
- Platform 1 narrowed in width in certain areas
- No cash machine or shop

For more information visit: **www.worcestershire.gov.uk/kidderminsterstation**

BUCKINGHAM Group Contracting

NetworkRail

SLC Rail

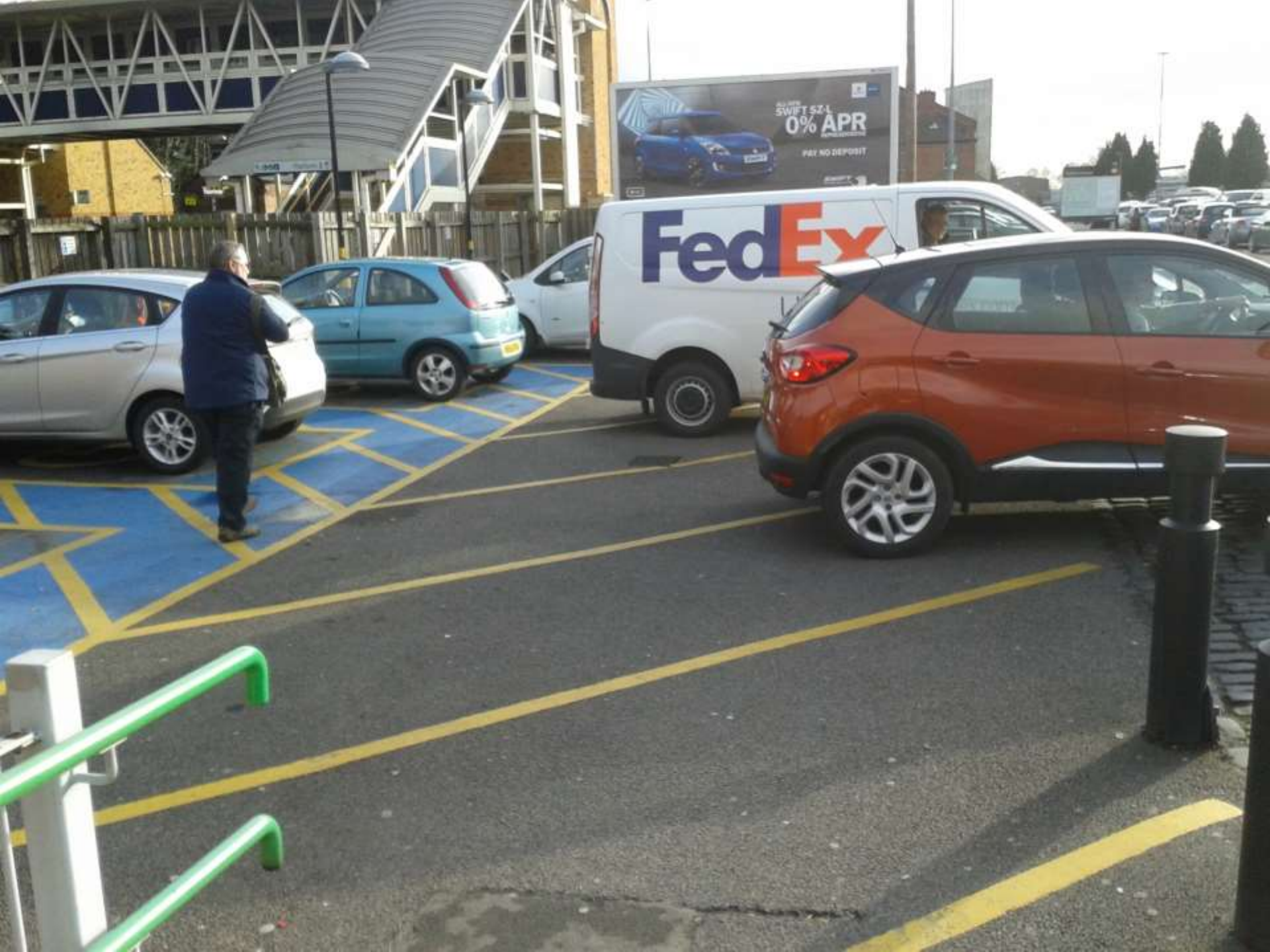
West Midlands Railway

Worcestershire Local Enterprise Partnership

MIDLANDS ENGINE

worcestershire county council

DR
SA37
OFF
Information


SWIFT SZ-L
0% APR
PAY NO DEPOSIT
FedEx

north cotswold line

TASKFORCE

north cotswold line TASKFORCE

worcestershire county council

Gloucestershire COUNTY COUNCIL

OXFORDSHIRE COUNTY COUNCIL

Herefordshire Council

Warwickshire County Council

Worcestershire Local Enterprise Partnership

gfirst LEP growing gloucestershire

OxLEP driving economic growth

The Marches Local Enterprise Partnership Herefordshire - Shropshire - Telford & Wrekin

COTSWOLD LINE PROMOTION GROUP

CWLEP Coventry & Warwickshire Local Enterprise Partnership

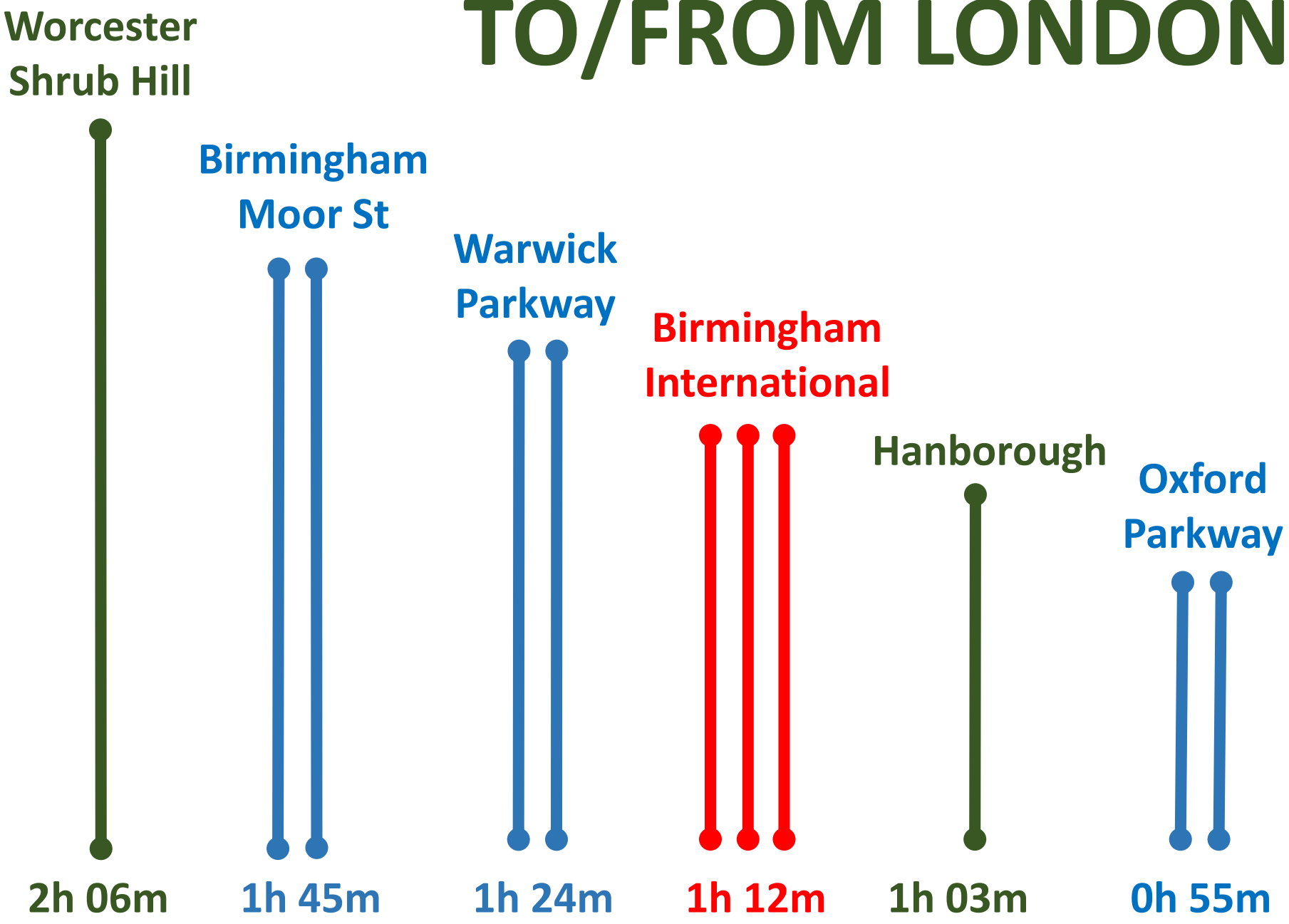
Department for Transport

NetworkRail

GWR Great Western Railway

SLC Rail

TO/FROM LONDON



HS2
east west RAIL
Preston
GREATER MANCHESTER
Wigan
Bolton
MERSEYSIDE
Liverpool
Warrington
Runcorn
Manchester
Manchester Airport
Crewe
Stoke
Stafford
Bradford
Leeds
York
WEST YORKSHIRE
Rotherham
Sheffield Meadowhall
Sheffield
SOUTH YORKSHIRE
Derby
Nottingham
East Midlands Hub
EAST MIDLANDS
Leicester
Birmingham Interchange
Birmingham
WEST MIDLANDS
Cambridge
Hereford
Worcester
Glos
Oxford
Cardiff
Bristol
Old Oak Common
London (Euston)
Heathrow

2 trains per hour

Worcester-Paddington

=

1 tph Great Malvern-PAD

1 tph Kidderminster-PAD

2 trains per hour

Worcester-Paddington

=

1 tph Great Malvern-PAD

1 tph Kidderminster-PAD

Faster journey times

Sub 2 hour from Worcester

Sub 1 hour 50m from Parkway

Connections to full 1tph from Hereford

2 trains per hour

Hanborough-Oxford

+

Future possibility of 4 tph

To support ‘Oxford Metro’ concept

Longer-term

Worcester-Evesham-Stratford

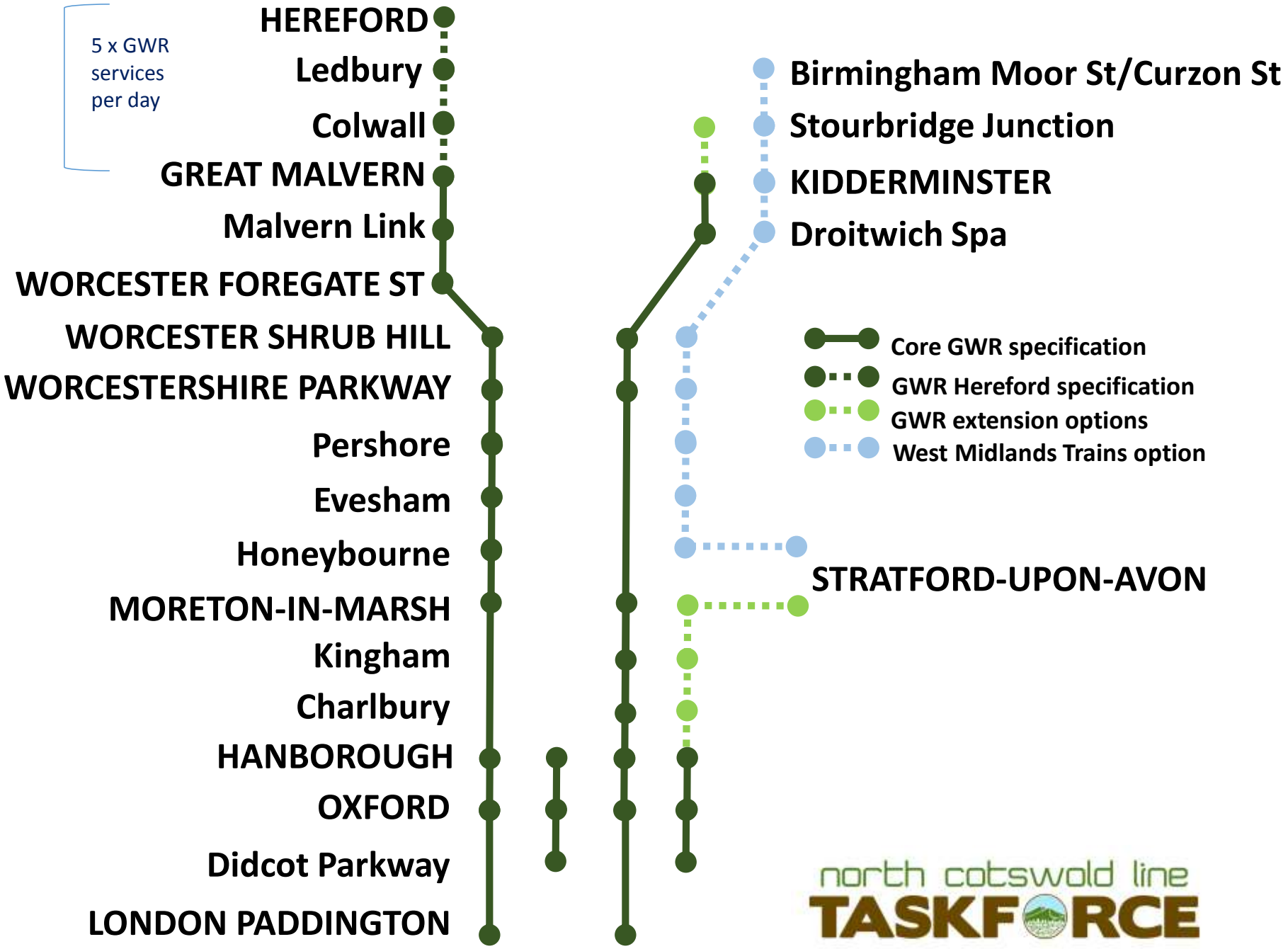
Role of Stratford-Honeybourne

(Both A46 Expressway Corridor)

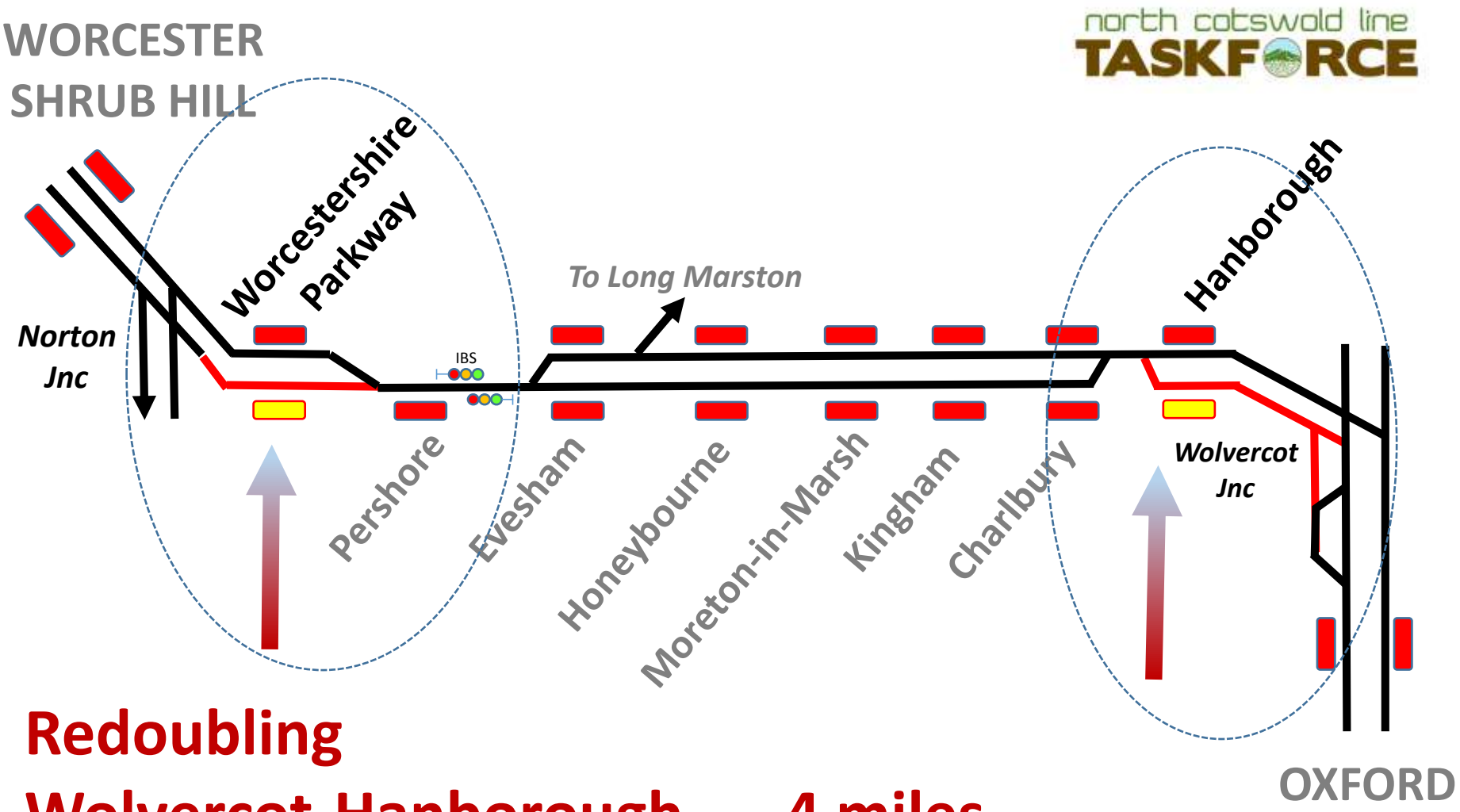
Quick Wins

Kidderminster-Droitwich-Paddington

Hanborough off peak 2 tph


5 x GWR services per day
HEREFORD
Ledbury
Colwall
GREAT MALVERN
Malvern Link
WORCESTER FOREGATE ST
WORCESTER SHRUB HILL
WORCESTERSHIRE PARKWAY
Pershore
Evesham
Honeybourne
MORETON-IN-MARSH
Kingham
Charlbury
HANBOROUGH
OXFORD
Didcot Parkway
LONDON PADDINGTON
Birmingham Moor St/Curzon St
Stourbridge Junction
KIDDERMINSTER
Droitwich Spa
STRATFORD-UPON-AVON
Core GWR specification
GWR Hereford specification
GWR extension options
West Midlands Trains option
north cotswold line
TASKFORCE

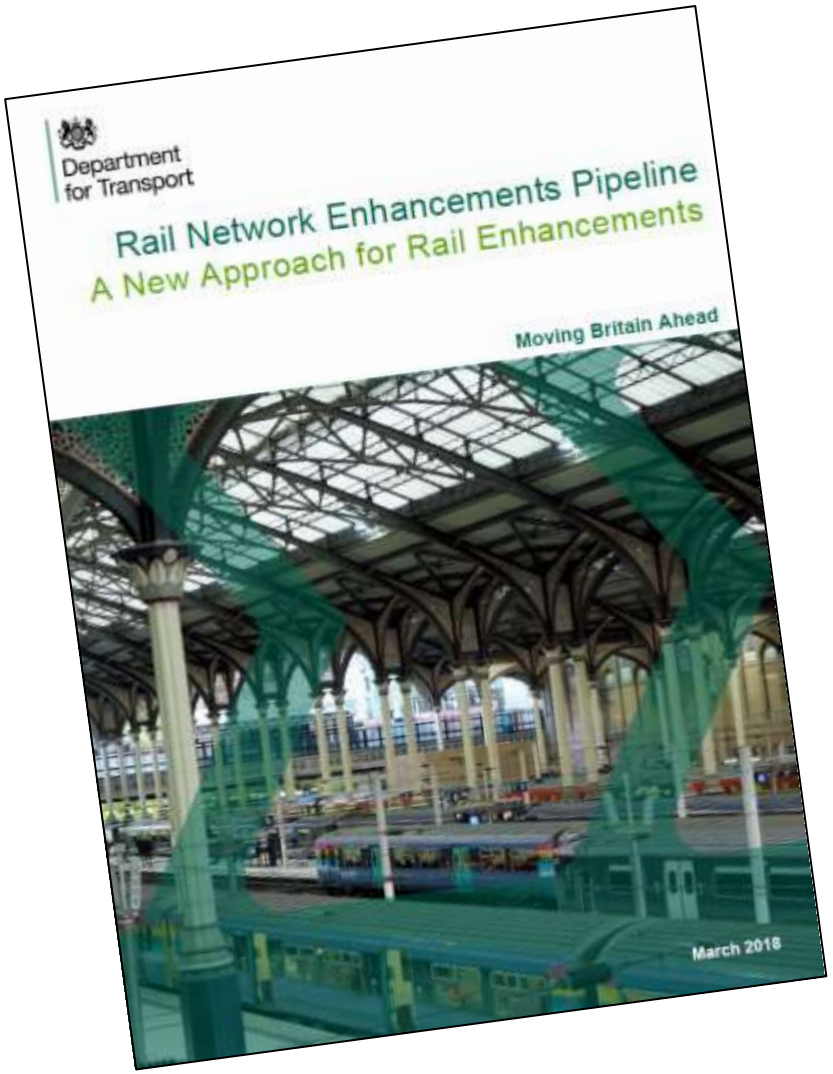
north cotswold line TASKFORCE



Redoubling

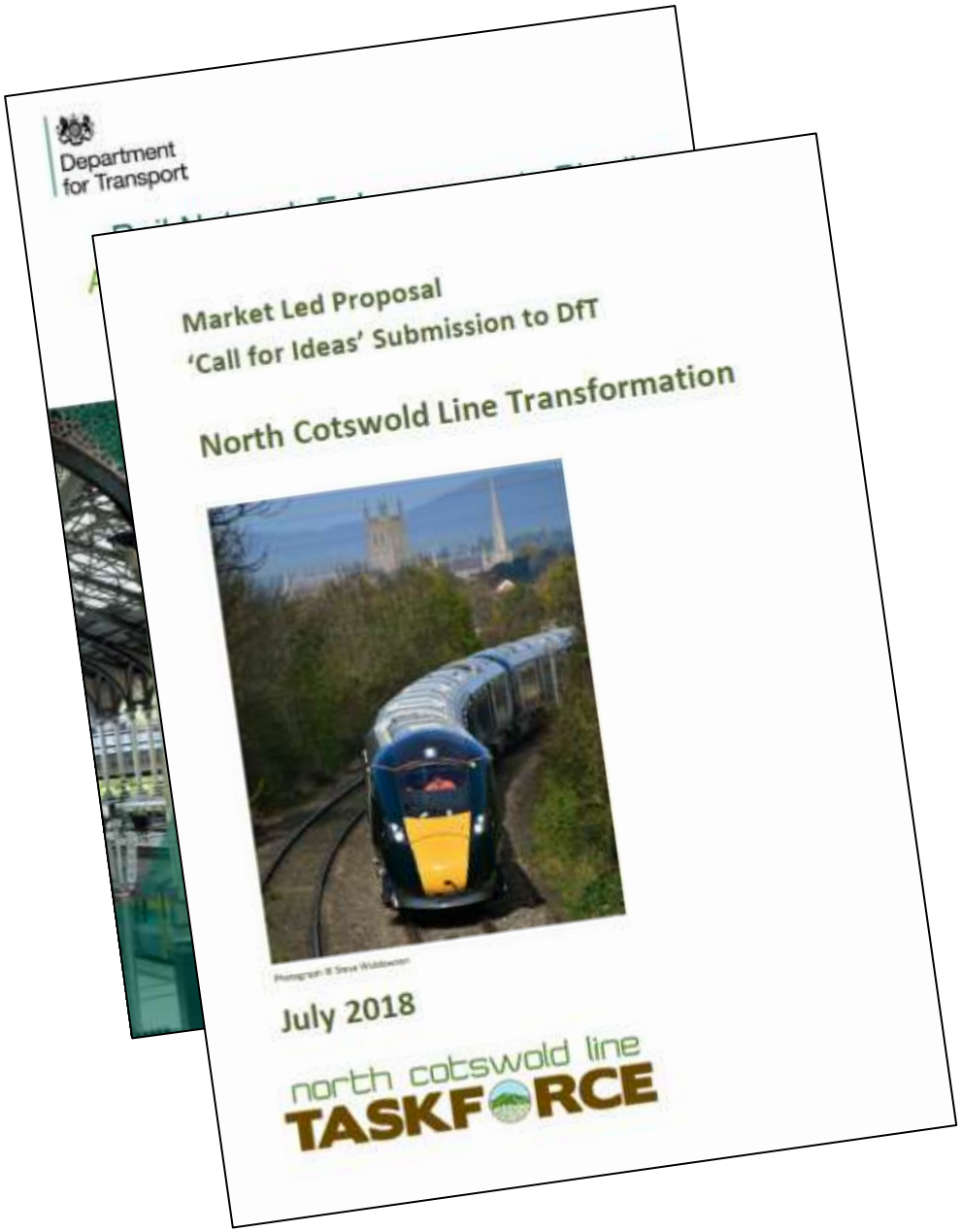
Wolvercot-Hanborough	**4 miles**
Norton-Parkway	**1+ mile**
2 new platforms	**+ Signalling**

Capital	**£150m → £175m**
Operation	**NIL Subsidy**
Benefit Cost Ratios	**2.0+ preferred service**
	= High Value for Money



UK plc

Enhancements Pipeline



UK plc

Enhancements Pipeline

PLUS THIRD PARTY INVESTMENT

north cotswold line TASKFORCE

North Cotswold Line Transformation

STRATEGIC OUTLINE BUSINESS CASE

'DETERMINE' STAGE OF

THE RAIL NETWORK ENHANCEMENTS PIPELINE PROCESS

March 2019

SLC Rail

Birmingham

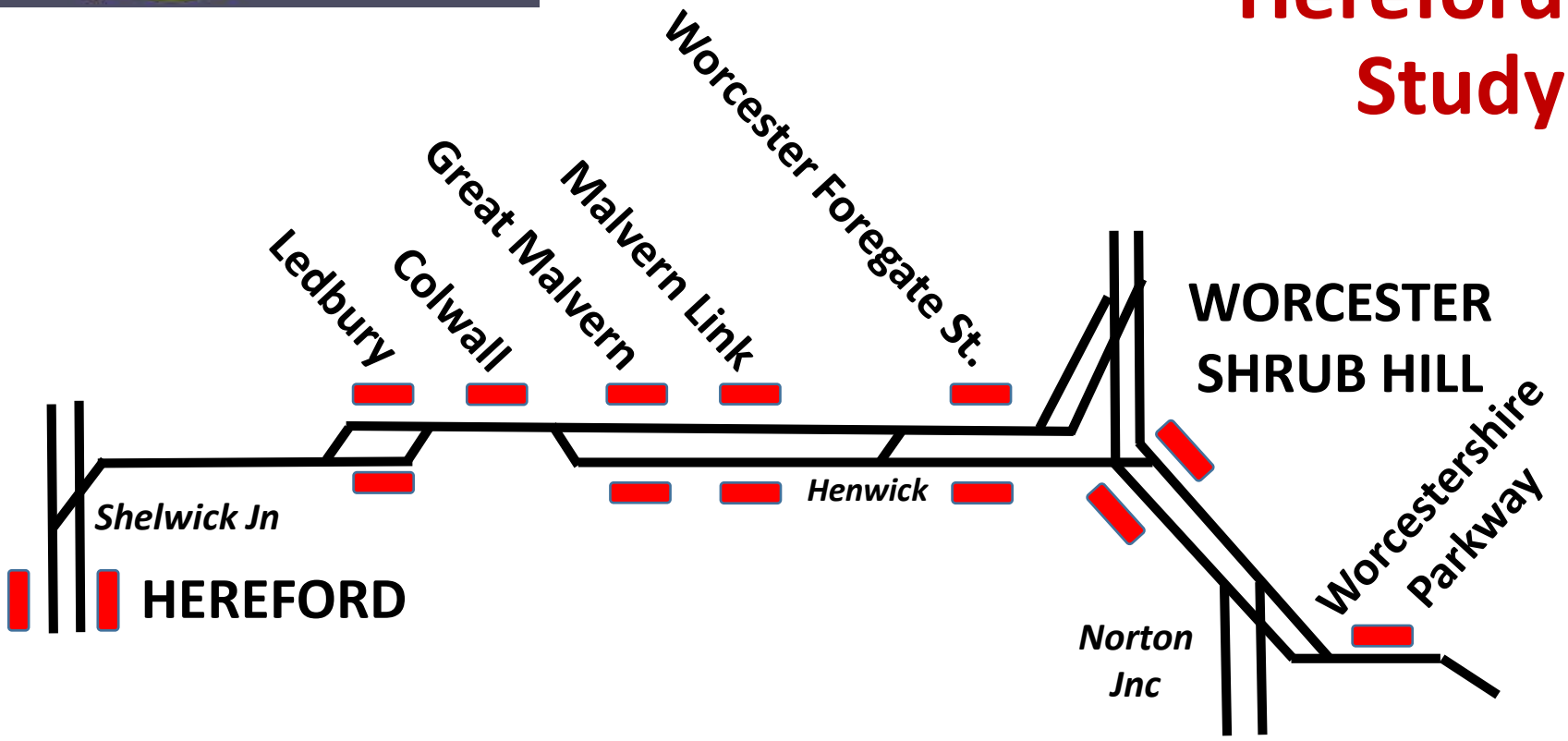
Worcester

Hereford

+

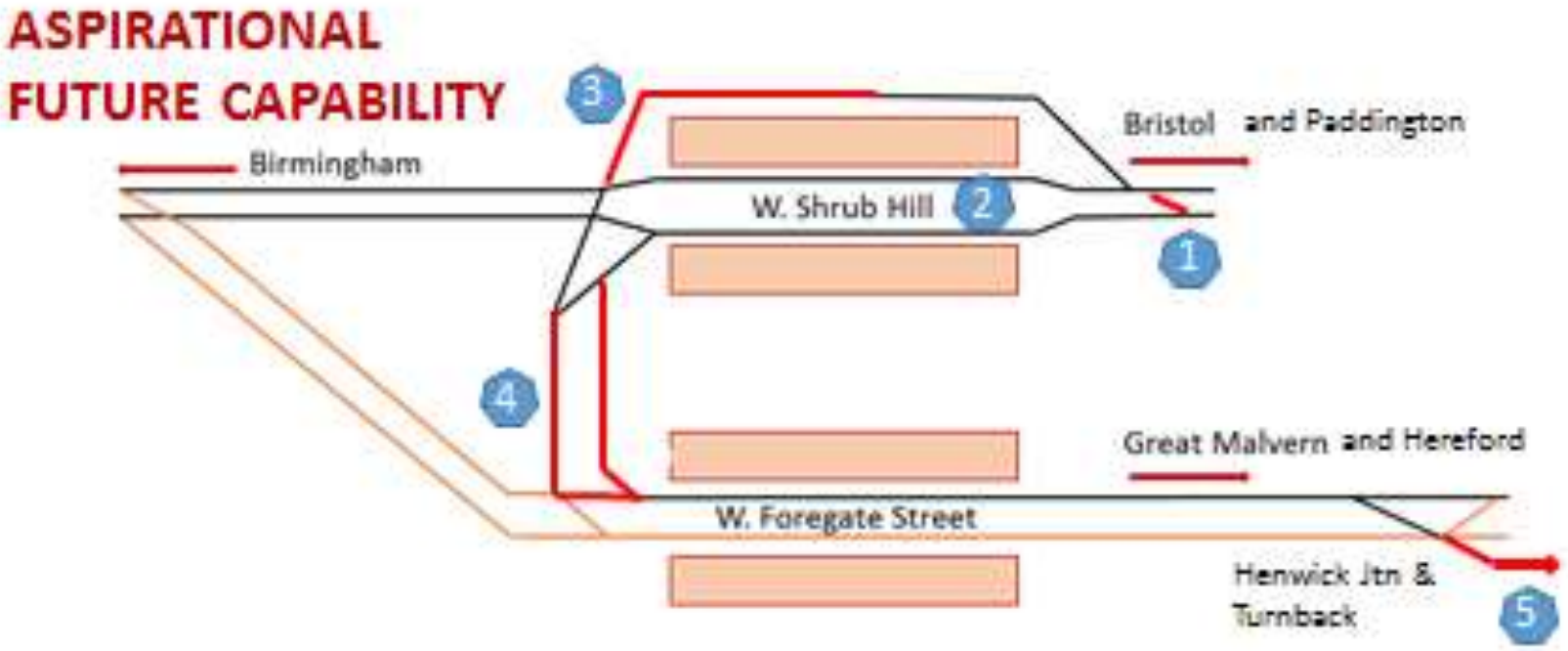
Worcester Area Capability

Birmingham Worcester Hereford Study



Main lines only
SH 77

Worcester Area Capability



Next …..

Worcester Shrub Hill Station

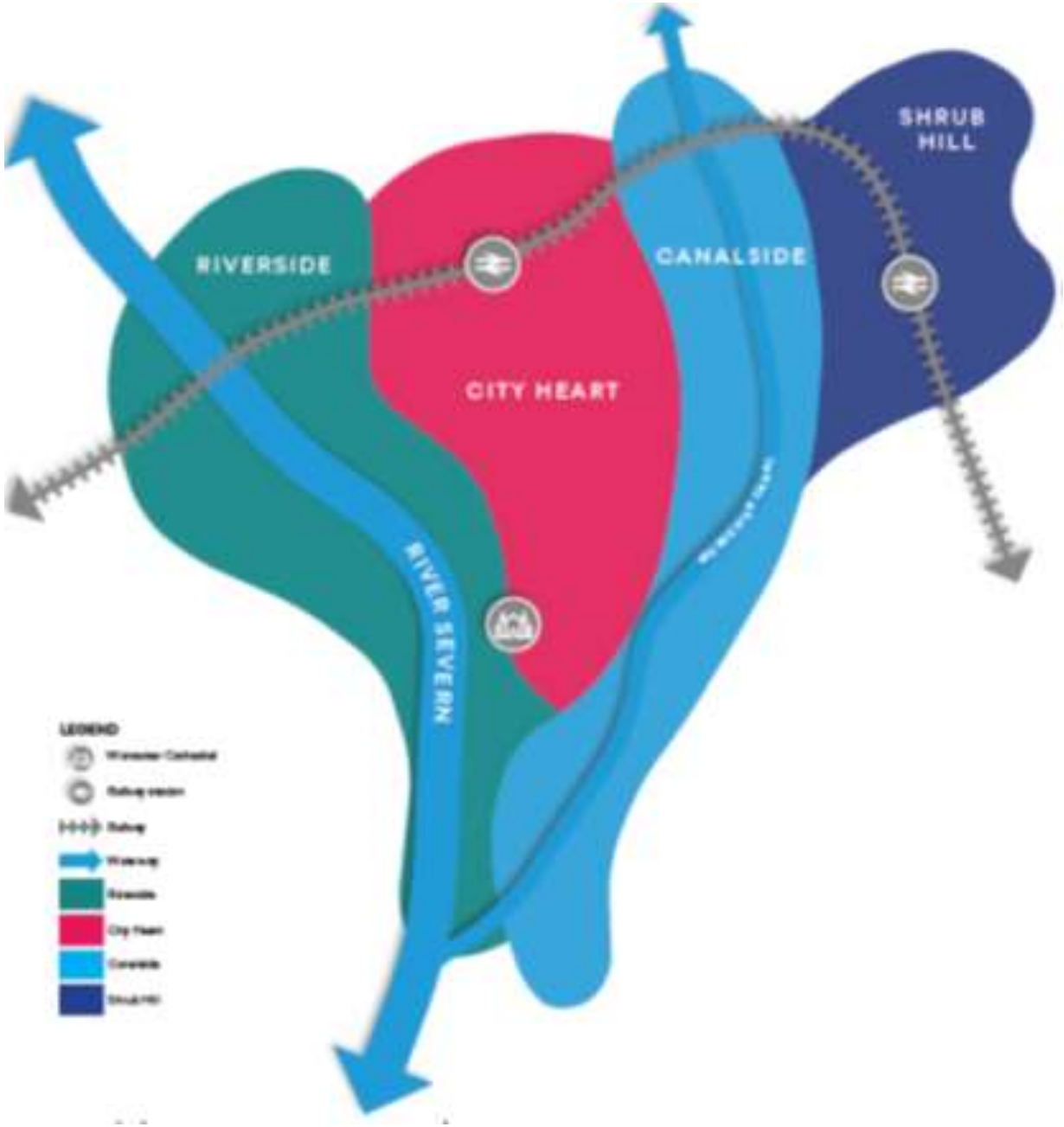
A Masterplan for Growth and Regeneration

Worcestershire Specialist Rail Consultancy Support Contract

March 2017

SLC Rail

Retail opportunity under terrace
Shrub Hill Station
Station Plaza
Stepped landscaped terraces
Enhanced public realm/central approach


SHRUB HILL
RIVERSIDE
CANALSIDE
CITY HEART
RIVER SEVERN
LEGEND

Car Parks

WORCS

ALL 17 STATIONS

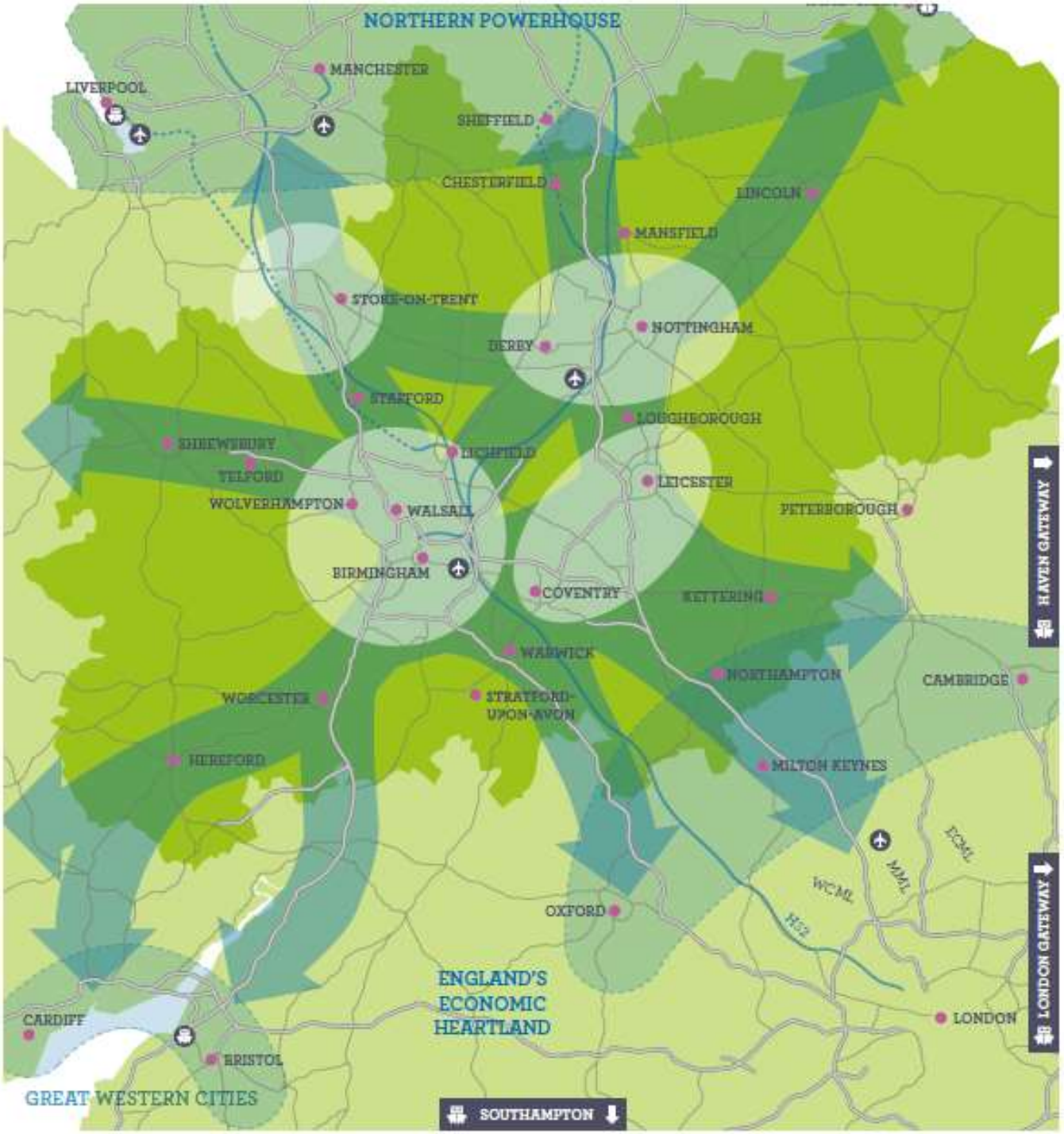
CHILTERN

- Lapworth
- Hatton
- Warwick Pkwy
- Warwick
- Leamington Spa

1,235	1,514
560,000	258,000
1/453	1/170

Bristol
Worcestershire
Birmingham

Midlands Connect
Powering the Midlands Engine



A46 Expressway
East Midlands-West Midlands-South West

Bristol-Birmingham TASKFORCE

WEST OF ENGLAND
Combined Authority

worcestershire
county council

West Midlands
Combined Authority

Gloucestershire
COUNTY COUNCIL

travelwest
Bath & North East Somerset, Bristol, North Somerset and South Gloucestershire Councils working together to improve your local transport

Tewkesbury
Borough Council

West
Midlands
Rail Executive

TRAFNIDIAETH CYMRU
TRANSPORT FOR WALES

Midlands Connect
Powering the Midlands Engine

WE ARE
WEST OF ENGLAND
LOCAL ENTERPRISE PARTNERSHIP

gfirst LEP
growing gloucestershire

Worcestershire
Local Enterprise Partnership

Greater Birmingham
& Solihull
Local Enterprise Partnership

Department
for Transport

Rail Executive

NetworkRail

GWR

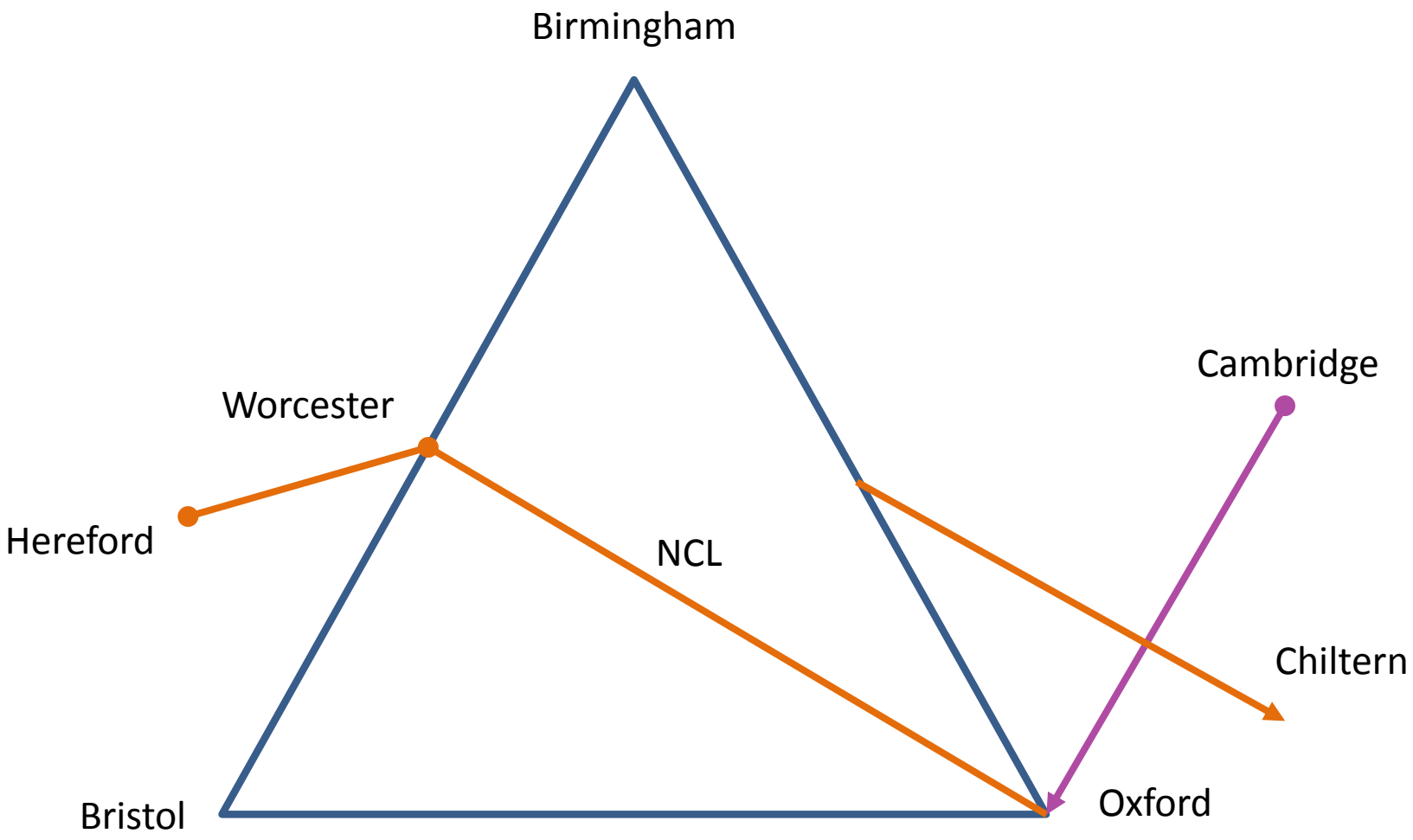
Great
Western
Railway

crosscountry
by arriva

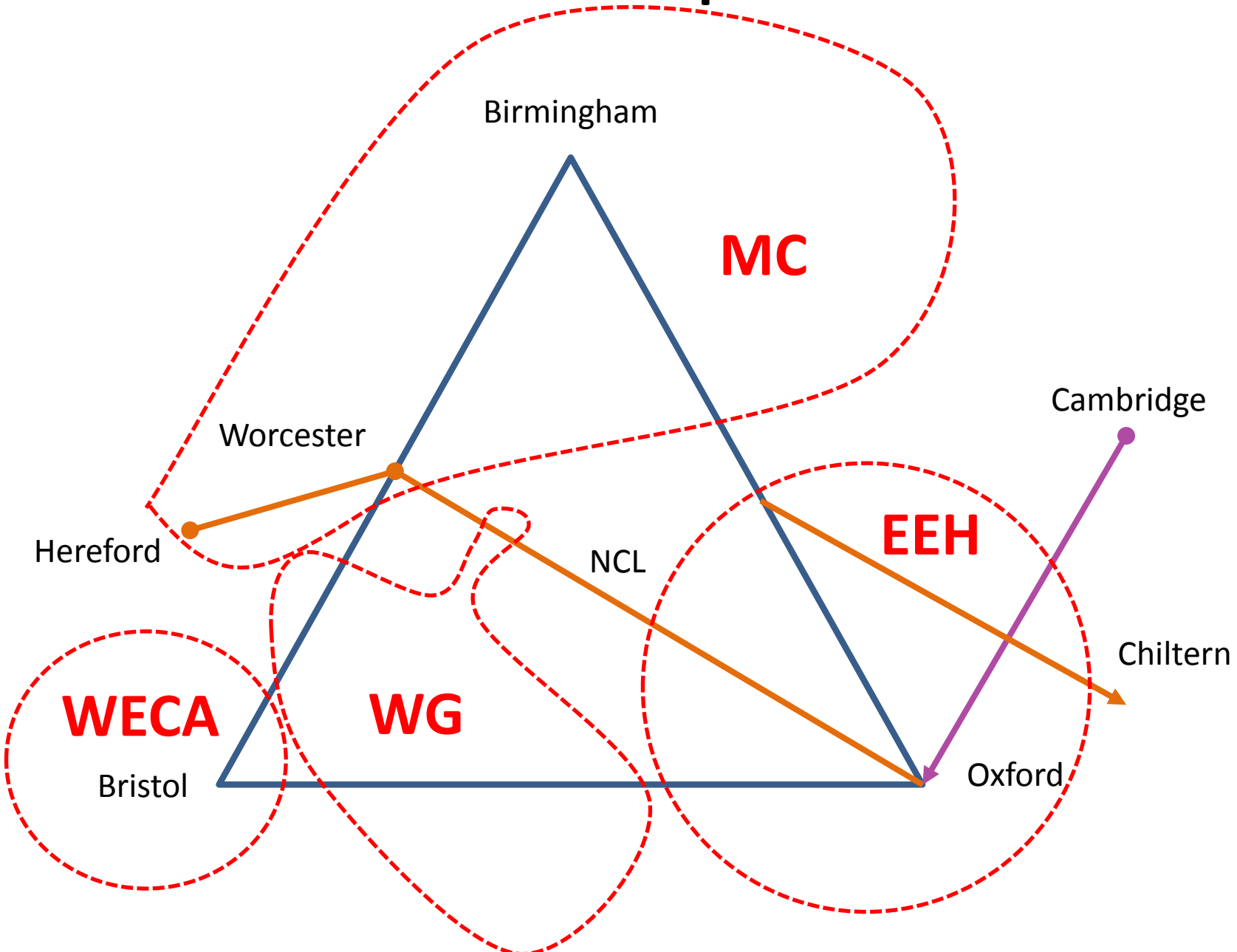
West
Midlands
Railway

Challenges

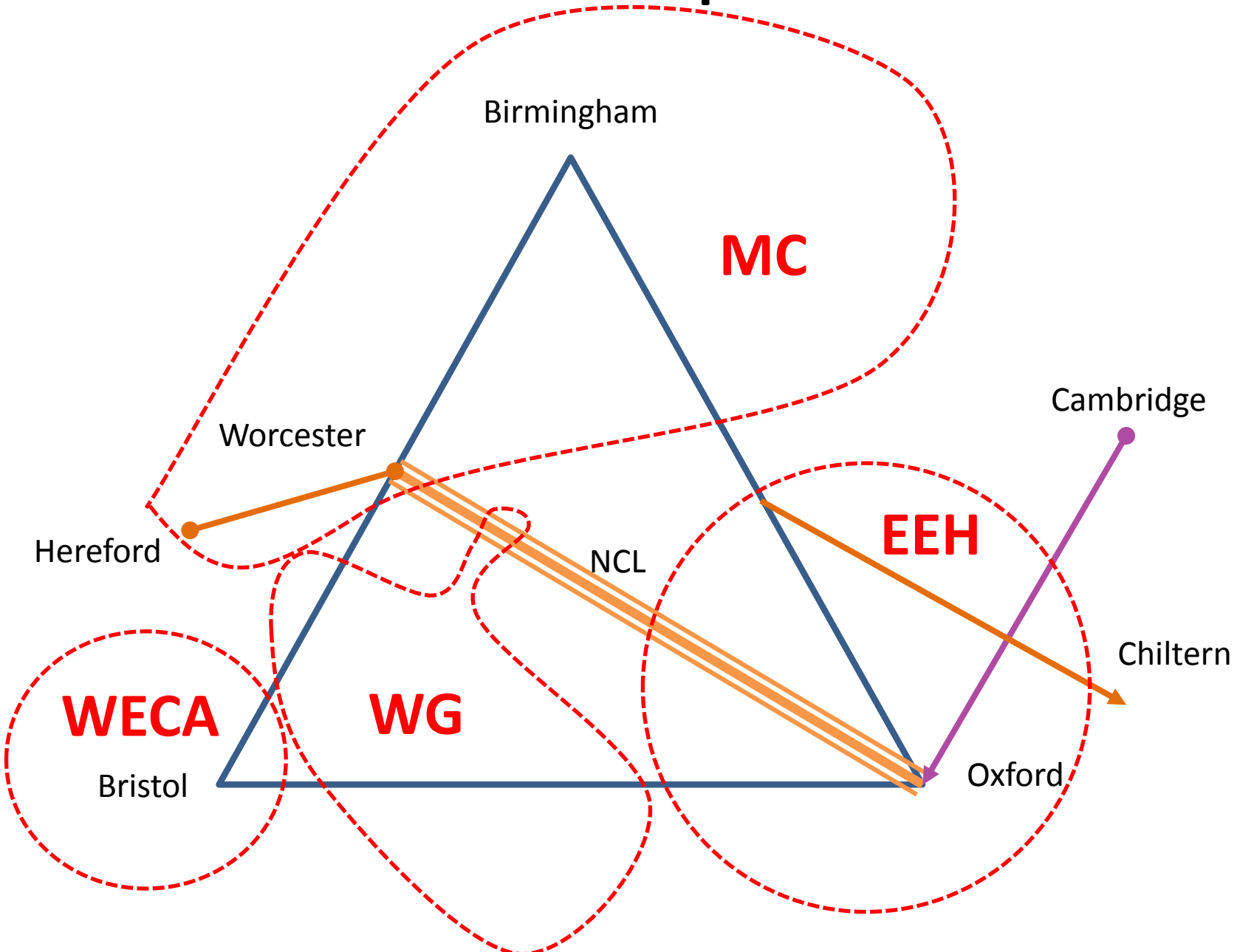
Sub-National Transport Bodies



Sub-National Transport Bodies



Sub-National Transport Bodies



Questions and Discussion